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May 13, 2026

VIA ELECTRONIC FILING

Jeffrey R. Gaudiosi, Esq.
Executive Secretary
Public Utilities Regulatory Authority
Ten Franklin Square
New Britain, CT 06051

Re: Application of Spectrum Aggregator, LP, Charlesbank Capital Partners, LLC, Spectrotel Ultimate Holdings, LLC, GCOF IV Spectrotel Holdings, L.P., and Grain Management, LLC for Approval of a Change of Control of Spectrotel of the East, LLC and AireSpring, Inc., and Related Financing Arrangements

Dear Secretary Gaudiosi:

Spectrum Aggregator, LP ("Spectrum Aggregator"), Charlesbank Capital Partners, LLC ("Charlesbank"), Spectrotel Ultimate Holdings, LLC ("Spectrotel Ultimate"), GCOF IV Spectrotel Holdings, L.P. ("GCOF IV Spectrotel"), and Grain Management, LLC ("Grain Management") (collectively, the "Applicants"), through their respective undersigned counsels or representative, respectfully submits the above-referenced Application for Approval of a Change of Control, pursuant to Connecticut General Statutes § 16-47 and Regulations of Connecticut State Agencies ("R.C.S.A.") § 16-47-1 *et seq*., and related financing arrangements.

As part of the Application filing package, the following documents are being filed with the Public Utilities Regulatory Authority ("PURA") via electronic web filing:

1. Joint Application
2. Exhibit A – Organizational Charts of Spectrotel and AireSpring, prior to and following the Transaction
3. Exhibit B – AireSpring's statement of financial condition for the year ended December 31, 2025
4. Exhibit C – Audited financial statements of Spectrotel Intermediate Holdings, LLC for the year ended December 31, 2024
5. Exhibit D – Audited financial statements of GCOF IV Spectrotel for the year ended December 31, 2025
6. Exhibit E – Letter from Charlesbank attesting to the uncalled capital commitments available to Spectrum Aggregator
7. Exhibit F – Contribution and Purchase Agreement, dated April 22, 2026 [related to AireSpring]
8. Exhibit G – Purchase Agreement, dated April 22, 2026 [related to Spectrotel]
9. Exhibit H – Biographies of the key personnel of Spectrotel East and Charlesbank

The Applicants consider Exhibits B, C, D, E, F, and G to be confidential and/or proprietary, and not subject to disclosure under the Freedom of Information Act. Therefore, the Applicants have simultaneously filed a Motion for Protective Order to protect the confidential information in these documents. We will email the confidential documents to PURA directly.

Should you have any questions regarding this submission, please contact me at (860) 509-6574 or via email at zbestor@brownrudnick.com. I certify that this filing is complete.

Respectfully submitted,

/s/ Michael Mattia

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On Behalf of GCOF IV Spectrotel Holdings, L.P., and Grain Management, LLC

/s/ *Zachary Bestor*

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Counsel for Spectrum Aggregator, LP, Charlesbank Capital Partners, LLC, and Spectrotel Ultimate Holdings, LLC

Enclosures
cc: Service List