Rating Agency Metrics						
Year	**2020**	**2021**	**2022**	**2023**	**2024**	**2025**
S&P						
FFO / Debt (%)	22.5	21.4	28.0	11.0	21.9	31.3
Debt / Debt and Equity (%)	45.7	44.3	42.4	45.6	45.4	43.3
EBITDA Interest Coverage (x)	6.9	6.4	8.3	3.4	5.7	8.5
Moody's						
CFO Pre-W/C / Debt (%)	14.6	20.4	23.6	13.8	16.4	30.1
Debt / Capitalization (%)	40.4	38.2	36.4	39.1	38.7	37.3
CFO Pre-W/C + Interest / Interest (x)	4.9	6.0	6.9	4.6	4.8	7.8
Fitch						
FFO Leverage (x)	5.3	4.9	3.9	3.7	4.1	2.9
FFO Interest Coverage (x)	4.5	5.0	6.4	7.6	5.9	8.0