Date Filed: September 14, 2026

Witness: Matthew Fallon
Request from: Office of Consumer Counsel

Question:

Please provide the most current reports from the major rating agencies for Eversource Energy ("Eversource") and CL&P.

Response:

Please refer to the response to CIEC-014[i] for the most current reports from the major rating agencies for Eversource Energy ("Eversource") and CL&P:

- CIEC-014, Attachment 2, for the S&P Global Ratings reports
- CIEC-014, Attachment 3, for the Moody's Ratings reports
- CIEC-014, Attachment 4, for the Fitch Ratings reports

Prior Referenced Response:

[i] CIEC-014 Question:
(Anne E. Bulkley) Provide the following for Eversource and all parent, holding, and service companies:
a. The most recent shareholder's report;
b. The latest credit reports from all credit reporting agencies;
c. The latest presentations made to credit rating agencies;
d. The latest investor presentation; and
e. Equity analyst reports issued within the last three months.
Please update this response during this proceeding if relevant reports, presentations, or analyses are available after the date of your initial response.

CIEC-014 Response:
a. Please refer to CIEC-014, Attachment 1, for the most recent shareholder's report (United States Securities and Exchange Commission Form 10-Q for the quarterly period ended June 30, 2026).

b. Please refer to the following attachments for the latest credit reports from the credit-rating agencies:
- CIEC-014, Attachment 2, for the S&P Global Ratings reports
- CIEC-014, Attachment 3, for the Moody's Ratings reports
- CIEC-014, Attachment 4, for the Fitch Ratings reports

c. Please refer to the CIEC-014, Attachment 5 CONFIDENTIAL AND REDACTED FOR RELEVANCE, for the Eversource Energy 2026 presentation to the rating agencies.

d. Please refer to CIEC-014, Attachment 6, for the latest investor presentation.

e. Please refer to CIEC-014, Attachment 7 CONFIDENTIAL, for the equity analyst reports issued within the last three months. The attachment includes reports from Mizuho Securities USA LLC, Morningstar Equity Research, TD Cowen, UBS Global Research, and Wolfe Research. These reports are confidential analyst reports that are not within the proprietary control of Eversource Energy and no public version is available.

Eversource also received reports from Bank of America Securities/Global Research, Citi Research, Goldman Sachs Research, J.P. Morgan Equity Research, and Wells Fargo Equity Research in this time period. However, these five entities denied permission to reproduce their research.

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