Storm Fleet - Revised	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24		
Net Plant Balance	39,929,669.80	39,750,147.42	39,570,625.07	39,391,102.71	39,388,731.35	39,363,255.90	39,206,735.43	39,025,835.36	38,844,935.28	35,918,479.33	35,985,270.10	35,817,914.81		
WACC (with Tax gross up)	8.9530%	8.8832%	8.9465%	8.8738%	8.6098%	8.6986%	8.7900%	8.8187%	8.4287%	8.9440%	8.8792%	8.9848%		
Total	3,574,900.38	3,531,093.02	3,540,199.51	3,495,500.65	3,391,293.74	3,424,042.59	3,446,288.89	3,441,575.57	3,274,129.75	3,212,557.88	3,195,192.64	3,218,181.68		
Annualized Rate of Return (/12)	297,908.36	294,257.75	295,016.63	291,291.72	282,607.81	285,336.88	287,190.74	286,797.96	272,844.15	267,713.16	266,266.05	268,181.81		
Return on Equity Recalculation														
Return to Provision Tax Adjustment										12,166.32				Difference
Total Storm Fleet Rate of Return	297,908.36	294,257.75	295,016.63	291,291.72	282,607.81	285,336.88	287,190.74	286,797.96	272,844.15	279,879.48	266,266.05	268,181.81	3,407,579.35	103,114.76
													3,304,464.59	
													BOOKED	
Total Equity	597,722,343.71	602,865,520.37	612,368,398.58	601,247,326.95	605,594,618.50	610,621,533.27	601,834,929.09	606,266,823.86	611,347,268.62	605,062,146.04	609,687,276.22	614,634,803.19		
Total Debt *	628,270,004.30	662,768,316.73	652,493,287.63	665,832,369.56	783,592,169.09	750,678,285.61	701,099,255.83	694,102,440.43	668,794,786.89	676,318,679.76	695,683,790.28	661,845,293.78		
Total Debt and Equity	1,225,992,348.01	1,265,633,837.10	1,264,861,686.21	1,267,079,696.51	1,389,186,787.59	1,361,299,818.88	1,302,934,184.92	1,300,369,264.29	1,350,142,055.51	1,281,380,825.80	1,305,371,066.50	1,276,480,096.97		
Weighted Annual Debt/Equity Costs	109,763,004.10	112,429,037.28	113,161,283.61	112,438,535.53	119,606,300.94	118,413,694.63	114,528,474.78	114,675,805.04	113,799,656.06	114,607,025.41	115,906,091.97	114,689,671.10		
WACC (with Tax gross up)	8.9530%	8.8832%	8.9465%	8.8738%	8.6098%	8.6986%	8.7900%	8.8187%	8.4287%	8.9440%	8.8792%	8.9848%		

* Total debt includes Short Term debt and the following Long Term issuances

ES Parent Advance to EESCO 7 yr note	2.90%	$	70,000,000.00	
ES Parent Advance to EESCO 10 yr note	5.15%	$	29,500,000.00	
ES Parent Advance to EESCO 10 yr note	5.13%	$	400,000,000.00	Note started December 2023
ES Parent Advance to EESCO 7 yr note	2.90%	$	70,000,000.00	