ALLCO-137 Attachment 1

a. Eversource Energy

	Closing market price of common shares	Common shares outstanding	Common shareholders equity per the consolidated balance sheet	Book value per common share	Market-to-book ratio
12/31/2015	$ 51.07	317,191,249	$ 10,352,215,000	$ 32.6371	1.5648
12/31/2016	$ 55.23	316,885,808	$ 10,711,734,000	$ 33.8031	1.6339
12/31/2017	$ 63.18	316,885,808	$ 11,086,242,000	$ 34.9850	1.8059
12/31/2018	$ 65.04	316,885,808	$ 11,486,817,000	$ 36.2491	1.7943
12/31/2019	$ 85.07	329,880,645	$ 12,629,994,000	$ 38.2866	2.2219
12/31/2020	$ 86.51	342,954,023	$ 14,063,566,000	$ 41.0071	2.1096
12/31/2021	$ 90.98	344,403,196	$ 14,599,844,000	$ 42.3917	2.1462
12/31/2022	$ 83.84	348,443,855	$ 15,473,158,000	$ 44.4065	1.8880
12/31/2023	$ 61.72	349,540,266	$ 14,173,892,000	$ 40.5501	1.5221
12/31/2024	$ 57.43	366,608,052	$ 15,039,387,000	$ 41.0231	1.3999
12/31/2025	$ 67.33	375,416,880	$ 16,197,271,000	$ 43.1448	1.5606
6/30/2026	$ 72.27	376,598,337	$ 16,340,177,000	$ 43.3889	1.6656

b. CL&P

	CL&P common shareholders equity (per FERC 1 = Total Proprietary Capital less Preferred Stock Issued)	CL&P share of ES consolidated common equity	CL&P share of ES consolidated net income
12/31/2015	$ 3,140,716,924	30.34%	33.82%
12/31/2016	$ 3,470,386,641	32.40%	35.48%
12/31/2017	$ 3,585,579,265	32.34%	37.98%
12/31/2018	$ 4,199,317,749	36.56%	36.71%
12/31/2019	$ 4,387,825,045	34.74%	45.20%
12/31/2020	$ 5,044,785,284	35.87%	38.00%
12/31/2021	$ 5,298,367,599	36.29%	32.82%
12/31/2022	$ 5,784,379,929	37.38%	38.01%
12/31/2023	$ 6,090,669,524	42.97%	-117.30%
12/31/2024	$ 6,562,944,801	43.64%	63.04%
12/31/2025	$ 6,679,625,651	41.24%	32.63%
6/30/2026	$ 6,769,577,983	41.43%	40.81%