KEY COST INPUTS

"All In" Electric Bill Calculation Inputs

1,343,742	Total Electric Customers (RY Forecast)
20,457,507	Total Billed Usage (MWh) (RY Forecast)
$5,289,118,603	Annual Revenue: "All-in"; with SBC; Using Standard Svc Supply - for
$0.2585	Average kWh Cost (RY)
2.0%	**LIDR Annual Cost Budgetary Target (as % of Billed Revenue)**
$105,782,372	LIDR Annual Cost Budgetary Target/Cap (excl./GET)
6.8%	Gross Earnings Tax (Credit)
800	kWh Usage Cap Non-Heating
1200	kWh Usage Cap Heating
17%	% Usage Cap Impact (AVG Total % more than cap)

Residential Monthly Average* Electric Bill & Usage (RY Proposed)

	Residential - Heating (Rate 5)			Residential - Non-Heating	
Month	Avg Bill	Avg Usage (kWh)	Avg Usage Over Proposed Cap	Avg Bill	Avg Usage (kWh)
Jan	$ 399	1,398	198	$ 176	566
Feb	$ 392	1,371	171	$ 158	502
Mar	$ 302	1,031	0	$ 142	447
Apr	$ 224	734	0	$ 130	405
May	$ 177	558	0	$ 136	426
Jun	$ 164	509	0	$ 151	477
Jul	$ 206	665	0	$ 233	763
Aug	$ 192	614	0	$ 218	711
Sept	$ 160	493	0	$ 164	524
Oct	$ 149	451	0	$ 136	428
Nov	$ 208	675	0	$ 141	444
Dec	$ 333	1,149	0	$ 165	527
Monthly Average	$ 242	804	31	$ 163	518
Annual Average	$2,906	9,648	369	$1,950	6,220

**Based on RY Proposed*

Electric LIDR Impact Analysis (Illustrative)

Current 5-Tiers (RY Forecast)

			LIDR Household Income Eligibility					
		LIDR Tier	1	2	3	4	5	**TOTAL**
		# LI Electric Customers	20,247	60,452	68,828	4,284	43,508	197,319
Discount Impact Analysis								
		Mo. Avg. Resi Bill (Undiscounted)	$218					
		Total Bill Discount	**5%**	**15%**	**20%**	**40%**	**50%**	
		Discount Amount (AVG)	$11	$33	$44	$87	$109	
		Total after Discount (AVG.)	$207	$186	$175	$131	$109	
		Energy Burden (as % of HH Income)	**4.7%**	**5.5%**	**6.8%**	**6.4%**	**12.1%**	
LIDR Revenue Recovery								
Annual Low Income Customer Billed Revenue	$	517,173,099	$ 53,067,387	$ 158,444,692	$ 180,398,188	$ 11,228,364	$ 114,034,468	
Annual Billed Revenue After Discount	$	393,164,809	$ 50,414,018	$ 134,677,988	$ 144,318,550	$ 6,737,018	$ 57,017,234	
Annual Cost to Fund LIDR	$	124,008,290	$ 2,653,369	$ 23,766,704	$ 36,079,638	$ 4,491,346	$ 57,017,234	
Reduce by Usage Greater than Proposed Cap*	$	21,081,409	$ 451,073	$ 4,040,340	$ 6,133,538	$ 763,529	$ 9,692,930	
Reduce by Gross Earnings Tax Credit ("GET")	$	6,999,028	$ 149,756	$ 1,341,393	$ 2,036,335	$ 253,492	$ 3,218,053	
Annual Cost to Fund LIDR (less Usage Cap and GET)	**$**	**95,927,853**	$ 2,052,540	$ 18,384,971	$ 27,909,764	$ 3,474,325	$ 44,106,252	
Annual Cost to Fund LIDR as % of Total Billed Revenue		**1.8%**	0.0%	0.3%	0.5%	0.1%	0.8%	
Cost Recovery AVG Rate (per kWh, all customers)	$	0.00469	$ 0.000100	$ 0.000899	$ 0.001364	$ 0.000170	$ 0.002156	
Annual AVG Cost per Gas Customer to Fund LIDR		$71	$1.53	$13.68	$20.77	$2.59	$32.82	
Monthly AVG Bill Impact: All Customers (rounded)		**$5.95**	$0.13	$1.14	$1.73	$0.22	$2.74	
Monthly AVG Bill Impact: Residential (rounded)		**$3.28**	$0.07	$0.63	$0.95	$0.12	$1.51	

**Refer to "Key Cost Inputs" tab for Proposed Usage Cap Analysis*

Electric LIDR Impact Analysis (Illustrative)

6% Burden (RY Forecast)

		Electric LIDR Household Income Eligibility					
	LIDR Tier	1	2	3	4	5	**TOTAL**
	# LI Electric Customers	20,247	60,452	68,828	4,284	43,508	197,319
Discount Impact Analysis							
	Mo. Avg. Resi Bill (Undiscounted)	$218					
	Total Bill Discount	**0%**	**8%**	**29%**	**44%**	**76%**	
	Discount Amount (AVG)	$0	$17	$63	$96	$166	
	Total after Discount (AVG.)	$218	$201	$155	$122	$52	
	Energy Burden (as % of HH Income)	**5.0%**	**6.0%**	**6.0%**	**6.0%**	**5.8%**	

LIDR Revenue Recovery							
Annual Low Income Customer Billed Revenue	$ 517,173,099	$ 53,067,387	$ 158,444,692	$ 180,398,188	$ 11,228,364	$ 114,034,468	
Annual Billed Revenue After Discount	$ 360,575,373	$ 53,067,387	$ 145,769,117	$ 128,082,713	$ 6,287,884	$ 27,368,272	
Annual Cost to Fund LIDR	$ 156,597,726	$ -	$ 12,675,575	$ 52,315,475	$ 4,940,480	$ 86,666,196	
Reduce by Usage Greater than Proposed Cap*	$ 26,621,613	$ -	$ 2,154,848	$ 8,893,631	$ 839,882	$ 14,733,253	
Reduce by Gross Earnings Tax Credit ("GET")	$ 8,838,376	$ -	$ 715,409	$ 2,952,685	$ 278,841	$ 4,891,440	
Annual Cost to Fund LIDR (less Usage Cap and GET)	**$ 121,137,737**	$ -	$ 9,805,318	$ 40,469,158	$ 3,821,758	$ 67,041,502	
Annual Cost to Fund LIDR as % of Total Billed Revenue	**2.3%**	0.0%	0.2%	0.8%	0.1%	1.3%	
Cost Recovery AVG Rate (per kWh, all customers)	$ 0.00592	$ -	$ 0.000479	$ 0.001978	$ 0.000187	$ 0.003277	
Annual AVG Cost per Gas Customer to Fund LIDR	$90	$0.00	$7.30	$30.12	$2.84	$49.89	
Monthly AVG Bill Impact: All Customers (rounded)	**$7.51**	$0.00	$0.61	$2.51	$0.24	$4.16	
Monthly AVG Bill Impact: Residential (rounded)	**$4.15**	$0.00	$0.34	$1.38	$0.13	$2.29	

**Refer to "Key Cost Inputs" tab for Proposed Usage Cap Analysis*

Electric LIDR Impact Analysis (Illustrative)

6% Burden with Minimum 5% Floor (RY Forecast)

			Electric LIDR Household Income Eligibility					
		LIDR Tier	1	2	3	4	5	**TOTAL**
		# LI Electric Customers	20,247	60,452	68,828	4,284	43,508	197,319
Discount Impact Analysis								
		Mo. Avg. Resi Bill (Undiscounted)	$218					
		Total Bill Discount	**5%**	**8%**	**29%**	**44%**	**76%**	
		Discount Amount (AVG)	$11	$17	$63	$96	$166	
		Total after Discount (AVG.)	$207	$201	$155	$122	$52	
		Energy Burden (as % of HH Income)	**4.7%**	**6.0%**	**6.0%**	**6.0%**	**5.8%**	
LIDR Revenue Recovery								
Annual Low Income Customer Billed Revenue	$	517,173,099	$ 53,067,387	$ 158,444,692	$ 180,398,188	$ 11,228,364	$ 114,034,468	
Annual Billed Revenue After Discount	$	357,922,004	$ 50,414,018	$ 145,769,117	$ 128,082,713	$ 6,287,884	$ 27,368,272	
Annual Cost to Fund LIDR	$	159,251,095	$ 2,653,369	$ 12,675,575	$ 52,315,475	$ 4,940,480	$ 86,666,196	
Reduce by Usage Greater than Proposed Cap*	$	27,072,686	$ 451,073	$ 2,154,848	$ 8,893,631	$ 839,882	$ 14,733,253	
Reduce by Gross Earnings Tax Credit ("GET")	$	8,988,132	$ 149,756	$ 715,409	$ 2,952,685	$ 278,841	$ 4,891,440	
Annual Cost to Fund LIDR (less Usage Cap and GET)	**$**	**123,190,277**	$ 2,052,540	$ 9,805,318	$ 40,469,158	$ 3,821,758	$ 67,041,502	
Annual Cost to Fund LIDR as % of Total Billed Revenue		**2.3%**	0.0%	0.2%	0.8%	0.1%	1.3%	
Cost Recovery AVG Rate (per kWh, all customers)	$	0.00602	$ 0.000100	$ 0.000479	$ 0.001978	$ 0.000187	$ 0.003277	
Annual AVG Cost per Gas Customer to Fund LIDR		$92	$1.53	$7.30	$30.12	$2.84	$49.89	
Monthly AVG Bill Impact: All Customers (rounded)		**$7.64**	$0.13	$0.61	$2.51	$0.24	$4.16	
Monthly AVG Bill Impact: Residential (rounded)		**$4.22**	$0.07	$0.34	$1.38	$0.13	$2.29	

**Refer to "Key Cost Inputs" tab for Proposed Usage Cap Analysis*

Electric LIDR Impact Analysis (Illustrative)

4% Burden (RY Forecast)

			Electric LIDR Household Income Eligibility					
		LIDR Tier	1	2	3	4	5	**TOTAL**
		# LI Electric Customers	20,247	60,452	68,828	4,284	43,508	197,319
Discount Impact Analysis								
		Mo. Avg. Resi Bill (Undiscounted)	$218					
		Total Bill Discount	**20%**	**38%**	**53%**	**63%**	**85%**	
		Discount Amount (AVG)	$44	$83	$116	$138	$186	
		Total after Discount (AVG.)	$175	$135	$103	$81	$33	
		Energy Burden (as % of HH Income)	**4.0%**	**4.0%**	**4.0%**	**4.0%**	**3.6%**	
LIDR Revenue Recovery								
Annual Low Income Customer Billed Revenue	$	517,173,099	$ 53,067,387	$ 158,444,692	$ 180,398,188	$ 11,228,364	$ 114,034,468	
Annual Billed Revenue After Discount	$	246,736,432	$ 42,453,910	$ 98,235,709	$ 84,787,148	$ 4,154,495	$ 17,105,170	
Annual Cost to Fund LIDR	$	270,436,667	$ 10,613,477	$ 60,208,983	$ 95,611,040	$ 7,073,869	$ 96,929,298	
Reduce by Usage Greater than Proposed Cap*	$	45,974,233	$ 1,804,291	$ 10,235,527	$ 16,253,877	$ 1,202,558	$ 16,477,981	
Reduce by Gross Earnings Tax Credit ("GET")	$	15,263,445	$ 599,025	$ 3,398,195	$ 5,396,287	$ 399,249	$ 5,470,690	
Annual Cost to Fund LIDR (less Usage Cap and GET)	**$**	**209,198,988**	$ 8,210,162	$ 46,575,261	$ 73,960,876	$ 5,472,062	$ 74,980,628	
Annual Cost to Fund LIDR as % of Total Billed Revenue		**4.0%**	0.2%	0.9%	1.4%	0.1%	1.4%	
Cost Recovery AVG Rate (per kWh, all customers)	$	0.01023	$ 0.000401	$ 0.002277	$ 0.003615	$ 0.000267	$ 0.003665	
Annual AVG Cost per Gas Customer to Fund LIDR		$156	$6.11	$34.66	$55.04	$4.07	$55.80	
Monthly AVG Bill Impact: All Customers (rounded)		**$12.97**	$0.51	$2.89	$4.59	$0.34	$4.65	
Monthly AVG Bill Impact: Residential (rounded)		**$7.16**	$0.28	$1.59	$2.53	$0.19	$2.57	

**Refer to "Key Cost Inputs" tab for Proposed Usage Cap Analysis*

KEY CUSTOMER INPUTS

5-TIER LIDR

Low-Income Customers by Household Income Eligibility	**LIDR Tier**	**1**	**2**	**3**	**4**	**5**	
	HH Income Range (as % FPL)	**212% - 275%**	**161% - 211%**	**126% - 160%**	**101% - 125%**	**0% - 100%**	**Total**
	# LI Customers (All)	20,247	60,452	68,828	4,284	43,508	197,319
	% Distribution of LI Customers	10%	31%	35%	2%	22%	100%

Energy Burden Analysis by HH Income Eligibility *Midpoint*	FPL for 2 people in Avg. Household*	$21,640				
	HH Income Range (as % FPL)	212% - 275%	161% - 211%	126% - 160%	101% - 125%	0% - 100%
	HH Income Range Midpoint	244%	186%	143%	113%	50%
	HH Income Midpoint (Annual)	$52,693	$40,250	$30,945	$24,453	$10,820
	HH Income Midpoint (Mo.)	$4,391	$3,354	$2,579	$2,038	$902
	Avg Energy Burden Target (%)	**6.0%**				
	Mo. Avg Bill at Energy Burden Target	$266	$203	$156	$123	$55

**Source of avg HH size is DSS testimony in July 2024 LIDR Hearing .*

FEDERAL POVERTY LEVEL (FPL) CHART
2026

There is a rebuttable presumption that a person is indigent and unable to pay a fee or fees or the cost of service of process if the person receives public assistance or the person's income after taxes, mandatory wage deductions, and child care expenses, is 125% (one hundred twenty-five percent) or less of the federal poverty level. (General Statutes Section 52-259b)

Persons in Family/Household	Connecticut FPL* (Gross Income)	125% of FPL		
		Annual	Monthly	Weekly
1	$15,960	$19,950	$1,663	$384
2	$21,640	$27,050	$2,254	$520
3	$27,320	$34,150	$2,846	$657
4	$33,000	$41,250	$3,438	$793
5	$38,680	$48,350	$4,029	$930
6	$44,360	$55,450	$4,621	$1,066
7	$50,040	$62,550	$5,213	$1,203
8	$55,720	$69,650	$5,804	$1,339
For each additional person, add:	$5,680	$7,100	$592	$137

*Source: Annual Update of the HHS Poverty Guidelines, *Federal Register*, Vol. 91, No. 10, Thursday, January 15, 2026, pp. 1797-1798.

JD-CL-67 Rev. 1-26, Connecticut Judicial Branch

ADA Accommodations
ADAProgram@jud.ct.gov
https://www.jud.ct.gov/ADA

PROGRAM TIER HIERARCHY

HYPOTHETICAL LIDR INCOME TIER ALIGNMENT FOR DSS PROGRAMS	29-Aug-24
Tier 5 (up to 100% FPL)	Gross Income Limit (FPL)
Temporary Family Assistance (TP01)	55%
Refugee Assistance (RC, R01, R02, R95)	55%
HUSKY C (non-LTSS) (S01-S95)	58%
SAGA (SA)	225%*
State Supp (SS)	225%*
Tier 4 (101-125% FPL)	
CEAP Level 1	125%
Tier 3 (126-160% FPL)	
HUSKY D (X02, E05, N01, M10)	138%
HUSKY A Parents (X07, X04)	138% (eff. 10/1/24)
Tier 2 (161-211% FPL)	
SNAP (TP09, TBA)	200%
CEAP Level 2	200%
HUSKY A Children (X10, X25, J01, F06C)	201%
QMB (lowest $ Medicare Savings Program) (TP24)	211%
Tier 1 (212-275% FPL (60% SMI))	
ALMB/SLMB (higher $ Medicare Savings Programs) (TP23, TP26)	212-246%
HUSKY B Band 1 (B01, J02)	202-254%
HUSKY B Prenatal (B22)	263%
HUSKY A Pregnant/Postpartum (M01, X01, M22, F06P)	263%
HUSKY C Long Term Services & Supports (L01, W01, T01, H01)	225%
Special/Limited Medical Benefit (Family Planning; BCC) (M04, M07, M08)	263%
CEAP Level 3	275% (60% SMI)
For consideration	
HUSKY B Band 2 (B02, J03)	255-323%
Transitional Medical Assistance (X03)	138% / 201% **
MED-Connect (S05)	498%
DCF-involved children/foster care, etc. (D01-D25, M09)	Varies
HUSKY C Spend-down (S99)	Varies

* Other program rules merit placing this cash assistance program in the highest discount group
** Individuals who qualifed for HUSKY A coverage (138% FPL for adults, 201% for children) within past year

For more information about programs and enrollment, go to the CT Open Data Portal or the DSS website
https://data.ct.gov/Health-and-Human-Services/DSS-Types-of-Assistance-TOA-Participation-by-Month/chsv-phja/about_data
https://portal.ct.gov/dss/its/dss-healthit/business-intelligence-and-dss-healthit/dss-data-and-dashboard

Tier	% of Customers by DSS Tier
1	10%
2	31%
3	35%
4	2%
5	22%
	100%