2021 EESCO ROE Calculation Based on 2021 Allocators

	M9C Allocator EESCO 9C	Weighted % =(A) / 96.76%	MDM Allocator	WAM Gas Allocator	WAM Electric	WAM Electric	CO4 Allocator SW ECS	Weighted % =(A) / 98.99%	Allowed ROE	(I) Weighted ROE Calc.
CL&P D	20.84%	21.54%	56.37%			63.17%	19.92%	20.12%	**9.25%** Docket No. 17-10-46, Decision dated April 18, 2018	2.24%
CL&P T	13.22%	13.66%					17.79%	17.97%	**10.57%** FERC Opinion No. 531-A issued October 16, 2014, Docket EL11-6	1.17%
WMECO D	3.91%	4.04%	9.65%			10.81%	2.42%	2.44%	**10.00%** Docket No. DPU 17-05, Decision dated November 30, 2017	0.44%
WMECO T	2.85%	2.95%					4.98%	5.03%	**10.57%** FERC Opinion No. 531-A issued October 16, 2014, Docket EL11-6	0.26%
PSNH D	6.72%	6.95%	23.22%			26.02%	6.43%	6.50%	**9.30%** DE 19-057, Order #26,433 dated December 15, 2020	0.79%
PSNH T	3.16%	3.27%					6.13%	6.19%	**10.57%** FERC Opinion No. 531-A issued October 16, 2014, Docket EL11-6	0.29%
Yankee Gas	7.32%	7.57%	10.76%	44.79%			6.51%	6.58%	**9.30%** Docket No. 18-05-10, Decision dated December 12, 2018	0.83%
NSTAR D	26.73%	27.63%			100.00%		30.02%	30.33%	**10.00%** Docket No. DPU 17-05, Decision dated November 30, 2017	2.54%
NSTAR Gas	8.27%	8.55%		55.21%			4.79%	4.84%	**9.90%** Docket No. DPU 19-120, Decision dated October 30, 2020	0.93%
EGMA	3.74%	3.87%					0.00%	0.00%	**9.70%** Docket No. DPU 20-59, Decision dated October 7, 2020	0.29%
Total	96.76%	100.00%	100.00%	100.00%	100.00%	100.00%	98.99%	100.00%		**9.77%**
Plant Balance 12/31/20		**1,003,527,642**	**85,086,068**	**61,647,785**	**41,282,775**	**68,205,785**		**38,731,359**		**1,298,481,414.22**
Plant Balance % of Weighted ROE		**77.28%**	**6.55%**	**4.75%**	**3.18%**	**5.25%**		**2.98%**		