2022 EESCO ROE Calculation Based on 2022 Allocators

	M9C Allocator EESCO 9C	Weighted % =/ 96.84%	MDM Allocator	WAM Gas Allocator	WAM Electric NSTAR	WAM Electric	CO4 Allocator SW ECS	Weighted % =(A) / 98.93%	Allowed ROE	Weighted ROE Calc.
CL&P D	19.87%	20.52%	56.21%			63.04%	15.95%	16.12%	**9.25%** Docket No. 17-10-46, Decisi	2.14%
CL&P T	14.47%	14.94%					17.22%	17.41%	**10.57%** FERC Opinion No. 531-A iss	1.31%
WMECO D	3.52%	3.63%	9.74%			10.92%	2.72%	2.75%	**10.00%** Docket No. DPU 17-05, Dec	0.41%
WMECO T	3.33%	3.44%					5.02%	5.07%	**10.57%** FERC Opinion No. 531-A iss	0.31%
PSNH D	6.22%	6.42%	23.21%			26.04%	5.82%	5.88%	**9.30%** DE 19-057, Order No. 26,43	0.73%
PSNH T	3.85%	3.98%					6.14%	6.21%	**10.57%** FERC Opinion No. 531-A iss	0.35%
Yankee Gas	7.15%	7.38%	10.84%	45.06%			6.50%	6.57%	**9.30%** Docket No. 18-05-10, Decisi	0.79%
NSTAR D	25.50%	26.33%			100.00%		29.05%	29.36%	**10.00%** Docket No. DPU 17-05, Dec	2.45%
NSTAR Gas	8.08%	8.34%		54.94%			5.47%	5.53%	**9.90%** Docket No. DPU 19-120, De	0.90%
EGMA	4.85%	5.01%					5.04%	5.09%	**9.70%** Docket No. DPU 20-59, Dec	0.40%
Total	96.84%	100.00%	100.00%	100.00%	100.00%	100.00%	98.93%	100.00%		**9.80%**
Plant Balance 12/31/21		**1,211,545,513**	**84,340,640**	**61,648,595**	**39,447,256**	**75,041,811**		**41,166,072**		**1,513,189,887.70**
Plant Balance % of Weighted ROE		**80.07%**	**5.57%**	**4.07%**	**2.61%**	**4.96%**		**2.72%**		