Date Filed: September 22, 2026

Witness: Lavelle A. Freeman, Juan F. Martinez, and Steven C. Osuch
Request from: ALLCO

Question:

Follow-up to the Company's response to Q-ALLCO-011 (basis for SHARE program fees). The Company's response states that the allocation of substation project costs to distributed energy resources for purposes of the SHARE fee is based on a "preliminary technical review," and the Company's prefiled testimony references a preliminary analysis (Exhibit CLP-TSP-3 at 144). Produce the preliminary technical review and any preliminary analysis — including all workpapers, models, and calculations in native (Excel) format with formulas intact — supporting the allocation of $85.5 million of the Tracy substation project, $16.3 million of the Frybrook substation project, and $36.1 million of the Campville substation project to distributed energy resources. If no such review or analysis exists in documentary form, so state, and identify each person who performed the review, when it was performed, and the methodology and inputs used.

Response:

Please refer to ALLCO-056, Attachment 1, which contains the analysis of the cost allocation of these projects.

This document constitutes an original engineering work product developed by Company engineers through meetings, conference calls, technical evaluations, and the application of professional engineering judgment. The values, assumptions, and conclusions set forth herein are the result of that engineering analysis and reflect the team's final determinations. To the extent information from various sources was considered during the analytical process, the values and conclusions contained in this document represent the engineering team's independent professional judgments and comprise the work product underlying this analysis.