Date Filed: September 02, 2026

Witness: Craig Dikeman, Jared A. Lawrence, and Matthew J. Correia
Request from: Office of Consumer Counsel

Question:

Provide all vendor pricing, letters of intent, RFP materials, bid evaluations, and Massachusetts cost-allocation workpapers supporting the proposed AMI vendor selections.

Response:

Please refer to OCC-401, Attachment 1 CONFIDENTIAL, for Itron documentation, OCC-401, Attachment 2 CONFIDENTIAL, for SAP documentation, and OCC-401, Attachment 3 CONFIDENTIAL, for Siemens documentation.

Massachusetts-specific cost allocation workpapers have been excluded from this filing as they are not relevant for this request and contain CEII information.

Specifically, please refer to the following:

<u>AMI Meters, Network and Head End System (HES) - Vendor: Itron (OCC-401, Attachment 1 CONFIDENTIAL)</u>

- RFP Materials
  - AMI Technology and Services RFP – page 1
  - Itron Commercial Proposal – page 4
- Bid Evaluations
  - Consolidated score card – page 22
- Letter of Intent
  - Itron Letter of Intent – page 23

<u>Customer Information System (CIS) – Vendor: SAP (OCC-401 Attachment 2, CONFIDENTIAL)</u>

- RFP Materials
  - CIS Software Selection RFP Main Document – page 1
  - SAP Commercial Pricing Proposal – page 3
- Bid Evaluations
  - Evaluation Matrix CMA Software Selection – page 6
  - Oracle No Bid – page 8
- Letter of Intent
  - SAP Eversource Connecticut AMI Pricing Proposal – page 9
  - SAP Service Agreement Proposal – page 12

Meter Data Management System (MDMS) – Vendor: Siemens (OCC-401, Attachment 3 CONFIDENTIAL)

- RFP Materials
  - MDMS Technology and Services RFP – page 1
  - TRC Commercial Proposal – page 4
    - Note: TRC was evaluated as the best proposal utilizing Siemens Software. Following negotiations, Eversource contracted directly with TRC for the implementation and directly with Siemens for the software and licensing, which is the preferred path for Eversource.
- Bid Evaluations
  - Final MDMS RFP Recommendation for IMO – page 9
- Letter of Intent
  - SIEMENS MDM Validity Extension for Eversource – page 32