REDACTED

The Company cannot with confidence estimate the increase in costs that would be expected if the LOIs were to lapse without approval. The Company notes three factors that are likely to influence future price negotiations:

1) Inflation in the U.S. and global economies persists at an elevated level, so it is reasonable to expect that a multi-month delay in contracting with a lapse of the LOIs will result in higher prices.

2) Each of the three vendors, in signing its currently in-force LOI, is signaling [redacted] It is uncertain whether [redacted]

3) [redacted]