Date Filed: August 25, 2026

Witness: Brendan J. O'Brien, Garrett J. Murray and Kara A. O'Connor
Request from: Office of Consumer Counsel

Question:

(Financial planning services)

a. Does the Company offer the cost of providing financial planning services as a benefit to employees (direct and allocated)? If so, explain which employees are eligible for this benefit
b. Provide the costs for each of the years 2021, 2022, 2023, 2024, 2025, and the amount included in the rate year.

Response:

a. The Company does not offer financial planning services as an employee benefit enterprise wide. The Company has offered financial planning and/or tax services to a selective number of Senior Executives, however, the cost of those services is not included in the Company's proposed cost of service in this proceeding.

b. Please refer to the response in part (a).