GenConn Energy LLC **Witness: Devang Patel**

Docket No. 26-06-02

Date Submitted: October 19, 2026

LFE-002 Q:

Provide the FERC Order Issued September 14, 2026. (Requested of GenConn)

LFE-002 A:

Please refer to LFE-002 Attachment 1, which provides a copy of the FERC order issued on September 14, 2026 in Docket No. ER26-3176-000.

In the order, FERC approved four ISO-NE tariff changes effective October 22, 2026, intended to reduce unexpectedly high DASI costs while preserving reliability:

1. Adjust the Forecast Energy Requirement (FER) demand quantity to better account for expected front-of-the-meter wind and solar production.
2. Establish a floor on the DASI strike price.
3. Establish a $3/MWh minimum Impact Test threshold used in market mitigation.
4. Remove a specific NCPC revenue adjustment.

While the Order could impact DASI clearing prices and DASI revenues, it will not change how GenConn participates in the DASI markets. Although market design adjustments may reduce DASI revenues, the LM6000 fleet remains an essential reliability resource whose fast-start characteristics are exactly the capabilities DASI was created to procure.