STATE OF CONNECTICUT
PUBLIC UTILITIES REGULATORY AUTHORITY

JOINT APPLICATION OF FUTURE FIBER PARENT, L.P., GO HOLDCO I, LLC, AND NETSPEED, LLC FOR APPROVAL OF CHANGE OF CONTROL	:	**DOCKET NO. 26-XX-XX**
	:	**June 8, 2026**

APPLICATION FOR APPROVAL OF A CHANGE OF CONTROL

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I. INTRODUCTION

Pursuant to General Statutes ("Conn. Gen. Stat.") § 16-47, Future Fiber Parent, L.P. ("Transferor" or "Fiber Parent"), NetSpeed, LLC ("Licensee" or "NetSpeed") and Go Holdco I, LLC ("Transferee" or "Go Holdco" and with Fiber Parent and NetSpeed, the "Applicants") submit this joint application ("Application") to the Public Utilities Regulatory Authority ("PURA" or "Authority") for approval of a change of control of certified telecommunications services provider, NetSpeed, to Go Holdco as contemplated by a Transaction Agreement dated April 25, 2026 (the "Agreement").[1] The transaction described in the Agreement (the "Proposed Transaction") will result in the transfer of indirect ownership and control of NetSpeed from Fiber Parent to Go Holdco—a joint venture that will be 50/50 controlled and co-managed by T-Mobile USA, Inc. ("T-Mobile") and Oak Hill Capital Management, LLC ("Oak Hill"), which indirectly controls Fiber Parent and its subsidiaries today.

This Application demonstrates that the Proposed Transaction is consistent with statutory requirements and should be approved. Go Holdco possesses the requisite financial, technological and managerial suitability and responsibility to acquire indirect control of NetSpeed. As described below, T-Mobile is a nationally recognized telecommunications provider with over 142.4 million subscribers and total revenues exceeding $88.3 billion in 2025,[2] and Oak Hill, NetSpeed's current indirect owner, is a private equity fund with substantial experience investing in and managing communications infrastructure companies. The joint venture will pair T-Mobile's national retail

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[1] NetSpeed holds a Certificate of Public Convenience and Necessity ("CPCN") from the PURA to operate as a facilities-based, dark fiber services provider in Connecticut. Decision, Docket No. 17-12-37, *Application of NetSpeed LLC for a Telecommunications Certificate of Public Convenience and Necessity* (Feb. 21, 2018). NetSpeed provides dark fiber to only one customer in Connecticut, and NetSpeed will continue to serve this customer post-closing. NetSpeed offers no other services regulated by PURA in Connecticut.

[2] *See* T-Mobile US, Inc., Form 10-K for the fiscal year ended Dec. 31, 2025 (filed Feb. 11, 2026), available at https://s29.q4cdn.com/310188824/files/doc_financials/2025/q4/2025-FORM-10-K-vFinal.pdf.

scale, brand, and customer service experience with Oak Hill's proven fiber infrastructure investment track record.

Following the Proposed Transaction, NetSpeed will continue to hold its dark fiber Connecticut Certificate of Public Convenience and Necessity ("CPCN") and will continue to serve its single dark fiber customer. The Proposed Transaction will strengthen NetSpeed's financial position by providing access to new sources of capital, enabling accelerated investment in and expansion of NetSpeed's fiber networks.

For all of these reasons, and as described more fully in this Application and supporting exhibits, the Applicants respectfully request that the Authority approve the proposed change of control.

II. THE APPLICANTS

A. NetSpeed, LLC (Licensee)

NetSpeed is a Delaware limited liability company that is registered to conduct business in the state of Connecticut. NetSpeed received a CPCN from the Authority in 2018 (Docket No. 17-12-37) to operate as a facilities-based, dark fiber services provider in Connecticut.

NetSpeed is currently an indirect, wholly owned subsidiary of Fiber Parent. In 2021, the Authority reviewed and acknowledged an informational notice regarding the transfer of control of NetSpeed from its original management and investor owners to Fiber Parent (through its subsidiary Future Fiber FinCo, LLC).[3]

The legal name and principal place of business of NetSpeed is:

[3] *See* Docket No. 17-12-37, *Application of NetSpeed LLC for a Telecommunications Certificate of Public Convenience and Necessity – Advance Informational Notice Regarding the Transfer of Control of NetSpeed LLC to Future Fiber FinCo, LLC* (Jan. 13, 2021).

NetSpeed, LLC
777 Canal View Blvd, Suite 600
Rochester, NY 14623

B. Future Fiber Parent, L.P. (Transferor)

Fiber Parent is a Delaware limited partnership that functions as a holding company and does not currently provide, nor is it currently authorized to provide, telecommunications services. Fiber Parent is primarily owned and controlled by funds and entities associated with Oak Hill, which is a private equity fund based in New York, Connecticut and California.

The legal name and principal place of business of Fiber Parent is:

Future Fiber Parent, L.P.
c/o Oak Hill Capital Management
One Stamford Plaza,
263 Tresser Boulevard, 15th Floor
Stamford, CT 06901

C. Go Holdco I, LLC (Transferee)

Go Holdco is a Delaware limited liability company. Following the closing, the board of directors of Go Holdco will consist of two directors appointed by T-Mobile, two directors appointed by Oak Hill, and one independent director. The independent director will be designated by Oak Hill, upon consultation with, and the prior written consent (not to be unreasonably withheld, conditioned, or delayed) of T-Mobile. T-Mobile will hold 50 percent of Go Holdco's voting membership interests and combined voting and non-voting membership interests, with Fiber Parent holding approximately 27 percent of the combined voting and non-voting membership interests, and Greenlight Parent L.P. ("Greenlight Parent") holding approximately 23 percent of the combined voting and non-voting membership interests, both of which are controlled by Oak Hill.

T-Mobile is a nationally recognized telecommunications provider headquartered in Bellevue, Washington, offering nationwide wireless voice, data, and fixed wireless broadband services to over 142.4 million subscribers. T-Mobile is led by a management team with decades of collective experience in the telecommunications industry.

Oak Hill is a private equity fund based in the United States, but whose funds are organized in the Cayman Islands. The equity in the Oak Hill funds is held through limited partnership interests held by numerous, primarily U.S.-based investors, including individuals, trusts, institutions and business entities. Control of these funds ultimately rests in U.S. entities or citizens. Oak Hill has substantial experience investing in communications infrastructure companies, including current portfolio companies such as Greenlight and Race Communications.

The legal name and principal place of business of Go Holdco is as follows:

Go Holdco I, LLC
c/o Oak Hill Capital Management
One Stamford Plaza
263 Tresser Boulevard, 15th Floor
Stamford, CT 06901

III. DESCRIPTION OF THE PROPOSED TRANSACTION

A. The Transaction

Pursuant to a Transaction Agreement dated as of April 25, 2026, by and among Fiber Parent, Future Fiber Holdings, LLC (a Delaware limited liability company and a wholly owned direct subsidiary of Fiber Parent), TMUS Go JV Holdings LLC ("TMUS Go JV"), Go Holdco, and Oak Hill, Go Holdco will become a joint venture 50/50 controlled and co-managed by T-Mobile and Oak Hill. As a result of the Proposed Transaction, NetSpeed will become a wholly

owned indirect subsidiary of Go Holdco, which will be jointly owned and controlled by Oak Hill and T-Mobile.

The Proposed Transaction includes two primary steps. First, Fiber Parent and Greenlight Parent will form Go Holdco and liquidate and assign certain of their assets to the newly created entity. Second, T-Mobile, through its wholly owned subsidiary TMUS Go JV, will invest in Go Holdco, acquiring a 50 percent ownership stake and establishing the joint venture with Oak Hill. Pre- and Post-Transaction ownership structure charts are provided as **Exhibit 1**.

Following the Proposed Transaction, NetSpeed will continue to hold its Connecticut CPCN and serve its Connecticut customers. Connecticut customers receiving services provided by NetSpeed pursuant to its CPCN will continue to receive their existing service offerings just as they do today.[4] Service to those customers will continue to be governed by the relevant contractual terms and applicable tariffs with no change in services or rates as a result of the Transaction.

The existing members of the NetSpeed management team will continue to oversee its business and its Connecticut operations.

The Proposed Transaction is subject to customary closing conditions. The Applicants intend to close the Proposed Transaction upon receipt of all necessary governmental approvals and will inform the Authority upon completion of the closing of the Proposed Transaction.

B. Intended Financing Arrangements

NetSpeed notifies PURA that it intends to participate in existing, new, amended or restated financing arrangements ("Financing Arrangements") after closing of the Proposed Transaction.[5]

[4] NetSpeed currently provides dark fiber under its CPCN to one customer in Connecticut. NetSpeed will continue to provide dark fiber services post-Transaction pursuant to the relevant contractual terms and applicable tariffs with no change in dark fiber services or rates as a result of the Transaction.

[5] The prior approval requirements in Conn. Gen. Stat. § 16-43(b) to issue evidence of indebtedness apply only to a "public service company." PURA approval is not required of the Financing Arrangements described herein because NetSpeed does not provide any service that has been classified as noncompetitive or emerging competitive services

NetSpeed will not be a direct borrower under the intended Financing Arrangements. Instead, NetSpeed, along with other GoNetspeed licensees (together with NetSpeed, the "GNS Licensees"), will guarantee the loans entered into by NetSpeed's indirect parent entities via a pledge of their assets as security for the Financing Arrangements which will be used in part for the expansion of facilities and services in the GNS Licensees' service territories and surrounding areas. To maintain adequate flexibility to respond to market conditions and requirements and to respond to future expansion, financing and other important business opportunities, GNS Licensees intend to participate in Financing Arrangements (including future refinancings thereof) that would permit, to the extent market conditions may warrant, modifications to the specific structure of the financing in a manner most favorable to the GNS Licensees or the borrower.

The intended Financing Arrangements will serve the public interest in promoting competition among telecommunications carriers by providing NetSpeed with access to financial resources that will allow it to be an effective competitor. The Financing Arrangements are necessary and appropriate, are consistent with the performance by NetSpeed of its services to the public, will not impair its ability to perform such services, and will promote its corporate purposes. The Financing Arrangements will have no adverse impact on the customers of NetSpeed and will not disrupt service or cause customer confusion or inconvenience.

and therefore is not a "telephone company" or a "public service company" as defined in Conn. Gen. Stat. §§ 16-1(3) and 16-1(17).

IV. THE PROPOSED TRANSACTION IS CONSISTENT WITH THE REQUIREMENTS OF CONN. GEN. STAT. § 16-47

A. Go Holdco Possesses the Requisite Financial, Technological and Managerial Suitability and Responsibility to Acquire Control of NetSpeed

1. Financial Suitability

Go Holdco will be jointly controlled by T-Mobile and Oak Hill, both of which possess substantial financial resources. T-Mobile is a publicly traded corporation with total revenues exceeding $88.3 billion in 2025 and over 142.4 million subscribers. Oak Hill has a demonstrated track record of investing in and supporting communications infrastructure companies. The Proposed Transaction will strengthen NetSpeed's financial position by providing access to new sources of capital, enabling accelerated investment in and expansion of GoNetspeed's fiber networks.

Oak Hill has substantial experience investing in communications infrastructure companies including the current portfolio companies of related Oak Hill funds: (a) Greenlight Networks, LLC and its affiliates operating in New Jersey, New York, and Pennsylvania; (b) Race Telecommunications, LLC and its affiliates operating in California; (c) IdeaTek Telcom, LLC and its subsidiary Elkhart Telephone Company, LLC operating primarily in Kansas; (d) Socket Telecom, LLC and its subsidiaries operating primarily in Missouri; and (e) Hunter Communications & Technologies, LLC and its affiliates operating in California and Oregon. This investment experience and the resources of both T-Mobile and Oak Hill will ensure that NetSpeed has the financial capability to continue to make the investments needed to maintain and improve service quality and to remain a strong competitor in Connecticut.

2. Technological Suitability

Go Holdco's joint venture partners possess expert technological capabilities as telecommunications providers. T-Mobile is a leading nationwide provider of wireless voice, data,

and fixed wireless broadband services with decades of experience in deploying advanced telecommunications networks. Oak Hill has extensive experience in fiber-to-the-premises network construction, operation, and management through its portfolio companies including GoNetspeed, Greenlight, and Race Communications.

3. Managerial Suitability

Go Holdco will be managed by experienced telecommunications professionals selected by both T-Mobile and Oak Hill. T-Mobile is led by a management team with decades of collective experience in the telecommunications industry and has an award-winning customer service track record. Oak Hill has a proven record of successfully investing in, managing, and growing communications infrastructure companies through its portfolio companies.

NetSpeed's existing management team has demonstrated strong managerial capabilities in building and operating its Connecticut fiber network. NetSpeed's existing management team will continue to oversee its business and its Connecticut operations. The combined managerial capabilities of Go Holdco's owners and NetSpeed's experienced management team will ensure continued high-quality service to Connecticut customers.

B. NetSpeed Will Continue to Serve its Existing Dark Fiber Customer if the Application is Approved

Based on the combined financial, technological and managerial capabilities of Go Holdco, T-Mobile, and Oak Hill, as well as the existing capabilities of the NetSpeed workforce, NetSpeed's single dark fiber customer will continue to receive safe, adequate and reliable service if this Application is approved. NetSpeed will continue to hold its Connecticut CPCN to provide dark fiber services and will comply with all orders of the Authority related thereto.

C. The Proposed Transaction Will Maintain Local Management and Operations and Proportion and Number of State Resident Employees

In reviewing an application concerning a telecommunications services provider, the Authority also considers the effect of approval on the location and accessibility of management and operations, and on the proportion and number of state resident employees. In this case, PURA can be assured that the Proposed Transaction will not have any adverse effect on the location and accessibility of management and operations of NetSpeed or on employment in the state.

NetSpeed's existing operations in Connecticut will continue to be managed and operated in the same manner as before the Proposed Transaction. NetSpeed's Connecticut field operations and network management functions will continue without disruption. Oak Hill, which through Fiber Parent currently controls NetSpeed, maintains a place of business at One Stamford Plaza in Stamford, Connecticut, ensuring continued accessibility of management in the state.

D. The Proposed Transaction Is in the Public Interest

The Proposed Transaction is in the public interest because it will benefit customers and the state of Connecticut. As described above, customers receiving services provided by NetSpeed pursuant to its CPCN will continue to have access to substantially the same products and services under the same terms and conditions that they currently enjoy. They will benefit from the enhanced financial resources of the joint venture, which will enable accelerated investment in NetSpeed's fiber network to maintain and improve service quality.

The Proposed Transaction is in the public interest because it will strengthen NetSpeed's financial position by providing access to new sources of capital, enabling accelerated investment in and expansion of NetSpeed's fiber networks in Connecticut.

The Proposed Transaction also will not diminish competition, as it will not eliminate any telecommunications service provider. The Proposed Transaction therefore poses no threat of

anticompetitive effects in connection with any telecommunications service. NetSpeed will continue to provide dark fiber services to its Connecticut customer pursuant to its CPCN without interruption, and neither Go Holdco nor NetSpeed have plans to discontinue the existing services or terminate agreements currently in place.

For these reasons, the Proposed Transaction will serve the public interest by preserving and enhancing NetSpeed's strengths, by providing access to new sources of capital, enabling accelerated investment in and expansion of NetSpeed's fiber networks in Connecticut, all without posing any threat of anticompetitive effects or other public interest harm, while remaining entirely transparent to consumers.

V. COMPLIANCE WITH THE AUTHORITY'S REGULATIONS

A. Compliance with Conn. Agencies Regs. §16-1-46

This Application includes the following information to comply with R.C.S.A. § 16-1-46:

Section 16-1-46(a) – Statement of Application

As stated above, the Applicants respectfully request the Authority's approval of this Application for change of control pursuant to Conn. Gen. Stat. § 16-47.

Section 16-1-46(a)(1) – Names, Addresses and Jurisdictions of Organization of the Applicants

The names, addresses and jurisdiction of organization of the Applicants are identified in Section II of this Application.

Section 16-1-46(a)(2) – Individuals to Whom All Correspondence and Communication Regarding this Application are Addressed

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Section 16-1-46(a)(3) – Statement of Facts

The facts on which the Authority is expected to rely in granting its approval of the application are set forth herein and in the accompanying exhibits. The Applicants reserve the right to supplement this information as they may deem necessary or desirable or as the Authority may

request, and to submit pre-filed testimony in support of this Application if requested by the Authority.

Section 16-1-46(a)(4) – Special Circumstances

The Applicants intend to close the Proposed Transaction upon receipt of all necessary governmental clearances and approvals. Accordingly, the Applicants respectfully request that the Authority issue an order approving this Application on an expedited basis.

Section 16-1-46(b) – Annexed Materials

Please see the attached exhibits in support of this Application.

B. Compliance with Conn. Agencies Regs. § 16-47-2

This Application includes the following information to comply with R.C.S.A. § 16-47-2:

Section 16-47-2(a) – General Description of the Property, Field of Operation and Existing Business Interests of the Applicant

This information is included in Section II above.

Section 16-47-2(b) – Financial Statement for the Most Recent Fiscal Year and Pro Forma Period (Including Assumptions) Giving Effect to the Proposed Transaction, Including Balance Sheet, Income Statement and Statement of Source and Application of Funds

Please see **Confidential Exhibit 3** (NetSpeed, LLC Financial Statements) and **Exhibit 4** (Go Holdco I, LLC Capital Structure).

Section 16-47-2(c) – Most Recent Form 10-K and Subsequent Forms 10-Q filed with the Securities and Exchange Commission

Go Holdco, NetSpeed, and Fiber Parent are private entities and do not file Forms 10-K or 10-Q with the Securities and Exchange Commission. As noted above, comparable financial

information is provided as **Confidential Exhibit 3** (NetSpeed, LLC Financial Statements) and **Exhibit 4** (Go Holdco I, LLC Capital Structure).

Section 16-47-2(d) – Most Recent Form 8-K Filed with the Securities and Exchange Commission

Go Holdco, NetSpeed, and Fiber Parent are private entities and do not file Form 8-K with the Securities and Exchange Commission. Comparable financial information is provided as **Confidential Exhibit 3** (NetSpeed, LLC Financial Statements) and **Exhibit 4** (Go Holdco I, LLC Capital Structure).

Section 16-47-2(e) – Most Recent Annual Report to Shareholders

Go Holdco, NetSpeed, and Fiber Parent are private entities and do not produce annual reports to shareholders.

Section 16-47-2(f) – Latest Proxy Statement Sent to Shareholders

Go Holdco, NetSpeed, and Fiber Parent are private entities and do not issue proxy statements.

Section 16-47-2(g) – Description of the Transaction, Including Intended Financing, by which the Proposed Transaction will be Effected, and Agreement or Other Instruments Associated with the Proposed Transaction

This information is contained in Section III of this Application.

Section 16-47-2(h) – Statement of Purpose and Intent in Undertaking the Proposed Transaction

This information is provided in Sections III and IV of this Application.

Section 16-47-2(i) – A Statement of the Benefits That Would Result to the Customers and Shareholders

This information is provided in Section IV of this Application.

Section 16-47-2(j) – Any Prospectus, Official Statement, Preliminary Prospectus or Preliminary Official Statement with Regard to the Proposed Transaction

- A press release from T-Mobile is linked here: https://www.t-mobile.com/news/business/t-mobile-add-two-strategic-fiber-joint-ventures-gonetspeed-greenlight-i3.
- A press release from Oak Hill is linked here: https://oakhill.com/2026/04/28/t-mobile-strengthens-next-generation-broadband-portfolio-with-two-strategic-fiber-partnerships/.
- A press release from GoNetspeed is linked here: https://www.gonetspeed.com/resources/news/t-mobile-strengthens-next-generation-broadband-portfolio-with-two-strategic-fiber-partnerships/.

Section 16-47-2(k) - Capital Structure and Capitalization Ratios, Present and Pro Forma (Including Assumptions), Assuming Approval of the Proposed Transaction

Please see **Exhibit 4** (Go Holdco I, LLC Capital Structure).

Section 16-47-2(l) – Interest (Before and After Income Taxes) and Fixed Charge Coverage, Present and Pro Forma (Including Assumptions), Assuming Approval of the Proposed Transaction

The Transaction will only entail a change in the indirect equity ownership of NetSpeed and will not involve a transfer of assets.

Section 16-47-2(m) – Table of Organization of Management After Giving Effect to the Proposed Transaction, Including the Name of Each Executive Officer

Please see **Exhibit 1** (Pre- and Post-Transaction Organizational Chart) and **Exhibit 2** (Table of Organization of Management Post-Transaction).

Section 16-47-2(n) - Proposed Members of the Board of Directors After Giving Effect to the Proposed Transaction

Please see **Exhibit 2** (Table of Organization of Management Post-Transaction).

Section 16-47-2(o) - A Narrative of the Proposed Operations of the Combined Company for the First Calendar Year Following the Effectiveness of the Proposed Transaction, Including but Not Limited to Employment Levels and Office and Service Center Locations, and Details of all Changes from the Existing Operations

Please refer to Section IV of this Application. Following the Transaction, NetSpeed will continue to provide dark fiber services in Connecticut pursuant to its CPCN under the GoNetspeed brand. Employment levels of NetSpeed personnel currently are expected to remain generally in line with current levels at the time of closing.

Section 16-47-2(p) – A Description of Experience in the Operation, Management and Control of any Public Service Company, and, to the Extent Not Otherwise Provided, a Statement as to the Suitability

This information is provided in Sections II and IV of this Application. Go Holdco's joint venture partners, T-Mobile and Oak Hill, have extensive experience in operating, managing and controlling telecommunications companies as described herein. Please see **Exhibit 2** (Table of Organization of Management Post-Transaction).

Section 16-47-2(q) – A List of All Authority Orders, Rulings and Regulations In Effect and Applicable to NetSpeed and an Indication of those Which the Applicants Propose Would be Discontinued in Connection with the Proposed Transaction, Together with a Statement of the Reason for Each Such Proposed Discontinuance

The Applicants do not anticipate that the Proposed Transaction will have any impact on any orders, rulings or regulations of the Authority in effect and applicable to NetSpeed at the time

of the Proposed Transaction. NetSpeed will continue to comply with all existing Authority orders, including those issued in Docket Nos. 17-12-37, 18-04-20 and 18-04-20RE01.

Section 16-47-2(r) – A List of Stockholder Approval and All Federal, State and Local Governmental Approvals Required to Effect the Proposed Transaction, Together with a Description of the Status of the Efforts to Obtain Such Approval as of the Date Reasonably Proximate to the Date of the Application

The Proposed Transaction does not require approval from stockholders of the Applicants. The following list identifies the other applicable governmental reviews and approvals:

- Hart−Scott−Rodino Antitrust Improvements Act of 1976, as amended ("HSR Act"): Premerger notifications under the HSR Act, to be filed with the Department of Justice and the Federal Trade Commission.
- Federal Communications Commission ("FCC"): Joint application of Future Fiber Parent, L.P. and Go Holdco I, LLC for consent under Section 214 of the Communications Act of 1934, as amended, to transfer control of the domestic and international Section 214 authorizations of certain of Transferor's indirect subsidiaries, including NetSpeed, to Go Holdco. The joint application was filed on June 8, 2026.
- Other State Approvals and Notice: Applications for approval of the Proposed Transaction have been filed or will be filed with the following state commissions: Connecticut, Maine, New Jersey, New York, Vermont, and West Virginia. A notice of the Proposed Transaction will be filed with the Rhode Island Public Utilities Commission.

Section 16-47-2(s) – Statement of the Percentage of Voting Securities of the Affected Company Owned or Controlled by the Applicant, and Control Exercised or Capable of Being Exercised Over the Public Service Company After the Conclusion of the Proposed Transaction

Fiber Parent currently indirectly owns and controls 100% of the voting interests of NetSpeed. After the conclusion of the Proposed Transaction, Go Holdco will indirectly own and control 100% of the voting interests of NetSpeed, with Go Holdco itself being 50/50 controlled and co-managed by T-Mobile and Oak Hill. T-Mobile will hold 50 percent of Go Holdco's voting membership interests and combined voting and non-voting membership interests, with Fiber Parent holding approximately 27 percent of the combined voting and non-voting membership

interests, and Greenlight Parent holding approximately 23 percent of the combined voting and non-voting membership interests, both of which are controlled by Oak Hill

C. Compliance with Conn. Agencies Regs. § 16-47-4

This Application includes the following information to comply with R.C.S.A. § 16-47-4:

Section 16-47-4(1) – Financial Statement for the Most Recent Fiscal Year and Pro Forma Period (Including Assumptions) With and Without Approval of the Proposed Transaction, Including Balance Sheet, Income Statement and Statement of Source and Application of Funds

Please see **Confidential Exhibit 3** (NetSpeed, LLC Financial Statements). NetSpeed does not possess financial statements for the pro forma period.

Section 16-47-4(2) – Existing Reporting Structure for Personnel, from Connecticut Local Operations to Chief Executive Officer, Including Board of Directors

Please see **Exhibit 2** (Table of Organization of Management Post-Transaction).

Section 16-47-4(3) – Capital Structure and Capitalization Ratios, Present and Pro Forma (Include Assumptions) Giving Effect to the Proposed Transaction

Please see **Exhibit 4** (Go Holdco I, LLC Capital Structure).

Section 16-47-4(4) – Any Prospectus, Official Statement, Preliminary Prospectus or Preliminary or Official Statement Associated with the Proposed Transaction for which Approval Is Sought

- A press release from T-Mobile is linked here: https://www.t-mobile.com/news/business/t-mobile-add-two-strategic-fiber-joint-ventures-gonetspeed-greenlight-i3.
- A press release from Oak Hill is linked here: https://oakhill.com/2026/04/28/t-mobile-strengthens-next-generation-broadband-portfolio-with-two-strategic-fiber-partnerships/.

- A press release from GoNetspeed is linked here: https://www.gonetspeed.com/resources/news/t-mobile-strengthens-next-generation-broadband-portfolio-with-two-strategic-fiber-partnerships/.

Section 16-47-4(5) – A Statement of the Control That Go Holdco is Capable of Exercising over NetSpeed After Completion of the Proposed Transaction

After completion of the Proposed Transaction, NetSpeed will be an indirect, wholly owned subsidiary of Go Holdco.

D. Statutory Bond Requirement

Applicants will provide a surety bond in the amount of $50,000 to indemnify the Authority for the reasonable expenses incurred by the Authority in reviewing this Application pursuant to Conn. Gen. Stat. § 16-47(c)(3) should the Authority give notice of its determination to hold a hearing.

VI. CONCLUSION AND REQUEST FOR APPROVAL

Go Holdco is fully qualified to acquire indirect control of NetSpeed, and the Proposed Transaction meets all of the requisite statutory criteria and will serve the public interest. The Applicants respectfully request that the Authority approve the proposed change of control in accordance with Conn. Gen. Stat. § 16-47. The Applicants intend to close this Proposed Transaction upon receipt of necessary governmental clearances and approvals. Accordingly, the Applicants respectfully request that the Authority issue an order approving this Application on an expedited basis.

Respectfully submitted,

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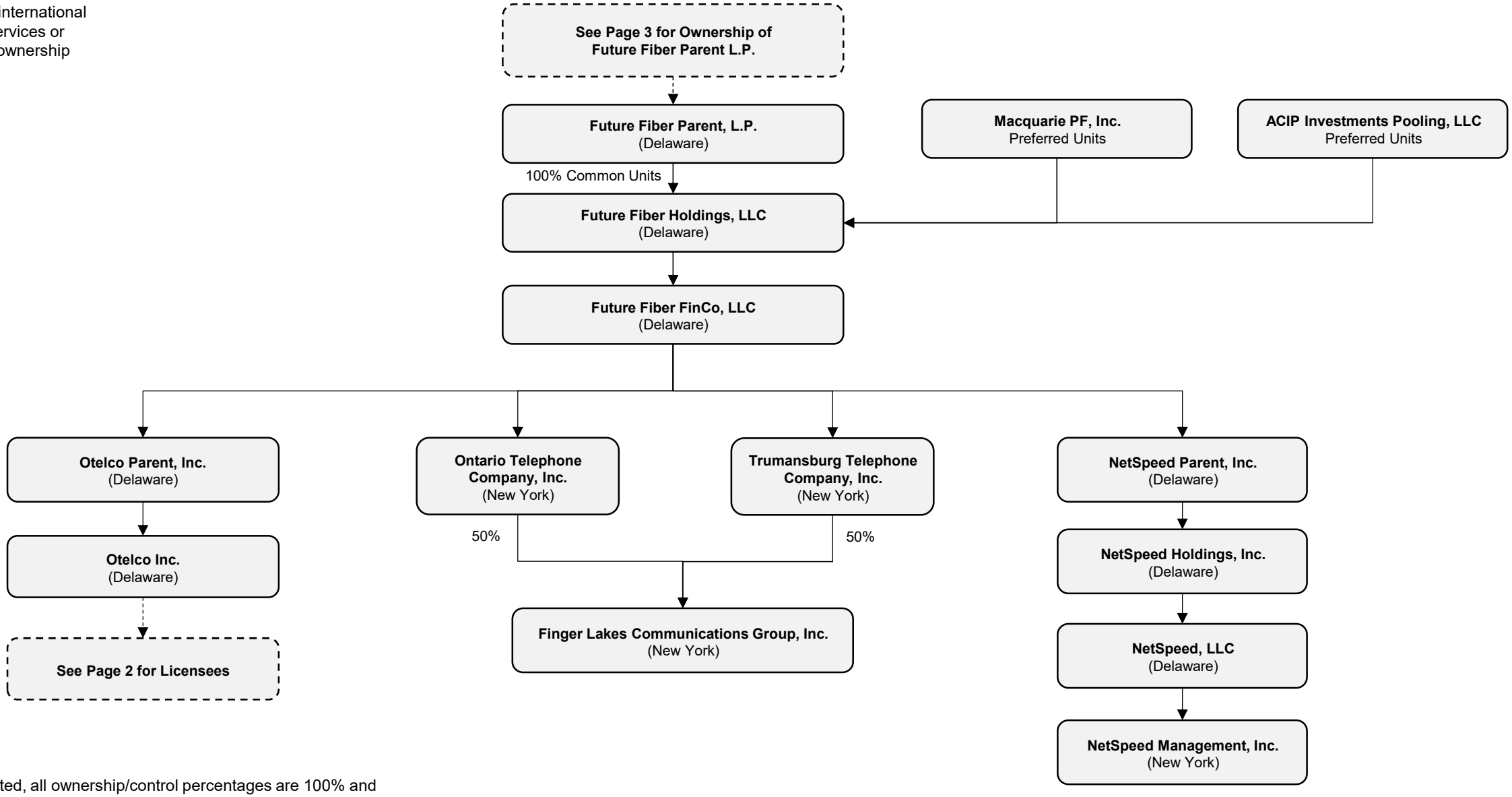
EXHIBIT 1

Pre- and Post-Transaction Organizational Chart

The entities listed herein only include (1) those entities and subsidiaries of Future Fiber Parent, L.P. that hold FCC authorization(s) to provide domestic interstate or international telecommunications services or (2) are in the chain of ownership of such entities.

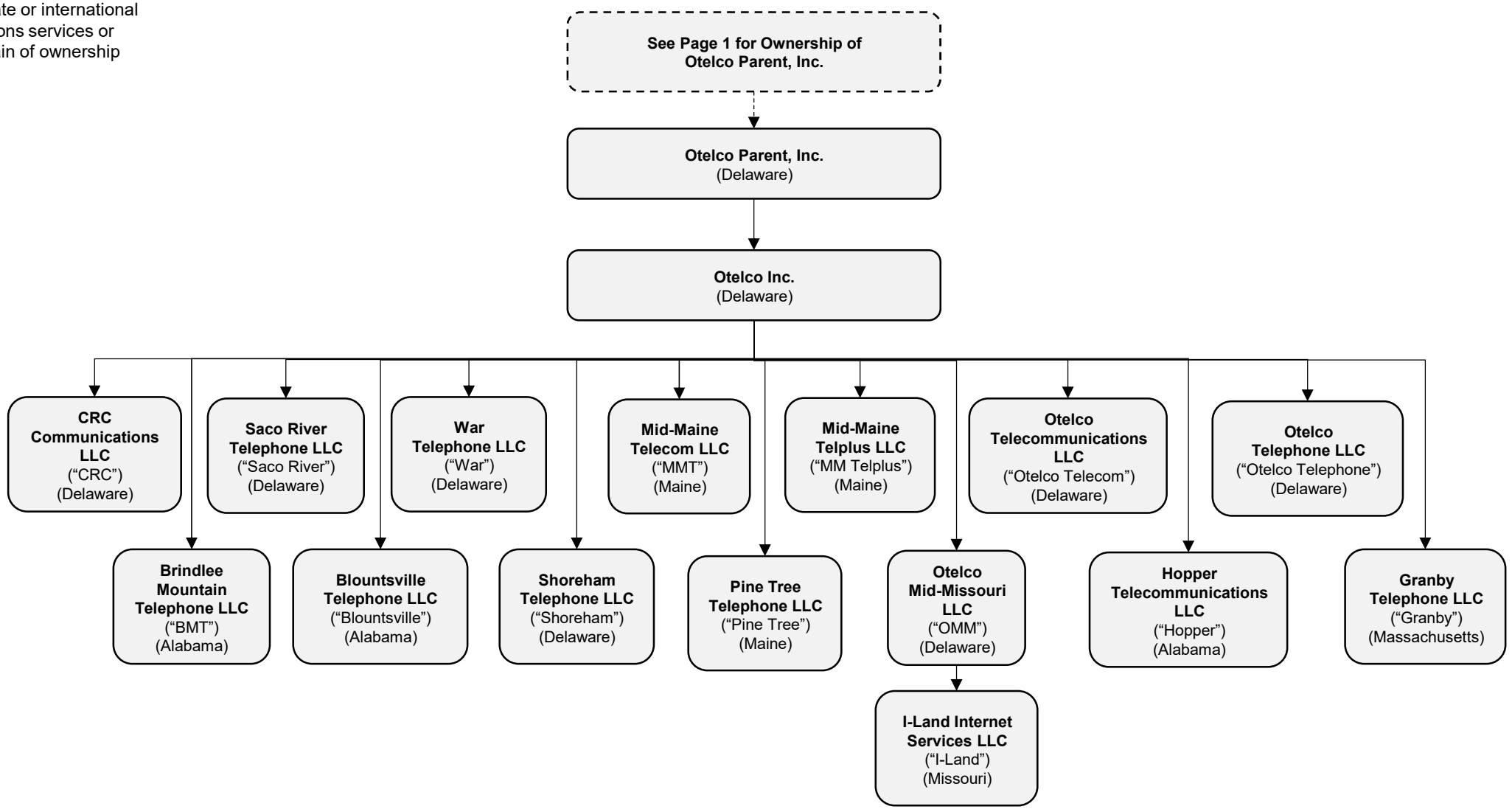
Current Ownership Structure of Licensees



Unless otherwise indicated, all ownership/control percentages are 100% and represent both equity and voting interests.

The entities listed herein only include (1) those entities and subsidiaries of Future Fiber Parent, L.P. that hold FCC authorization(s) to provide domestic interstate or international telecommunications services or (2) are in the chain of ownership of such entities.

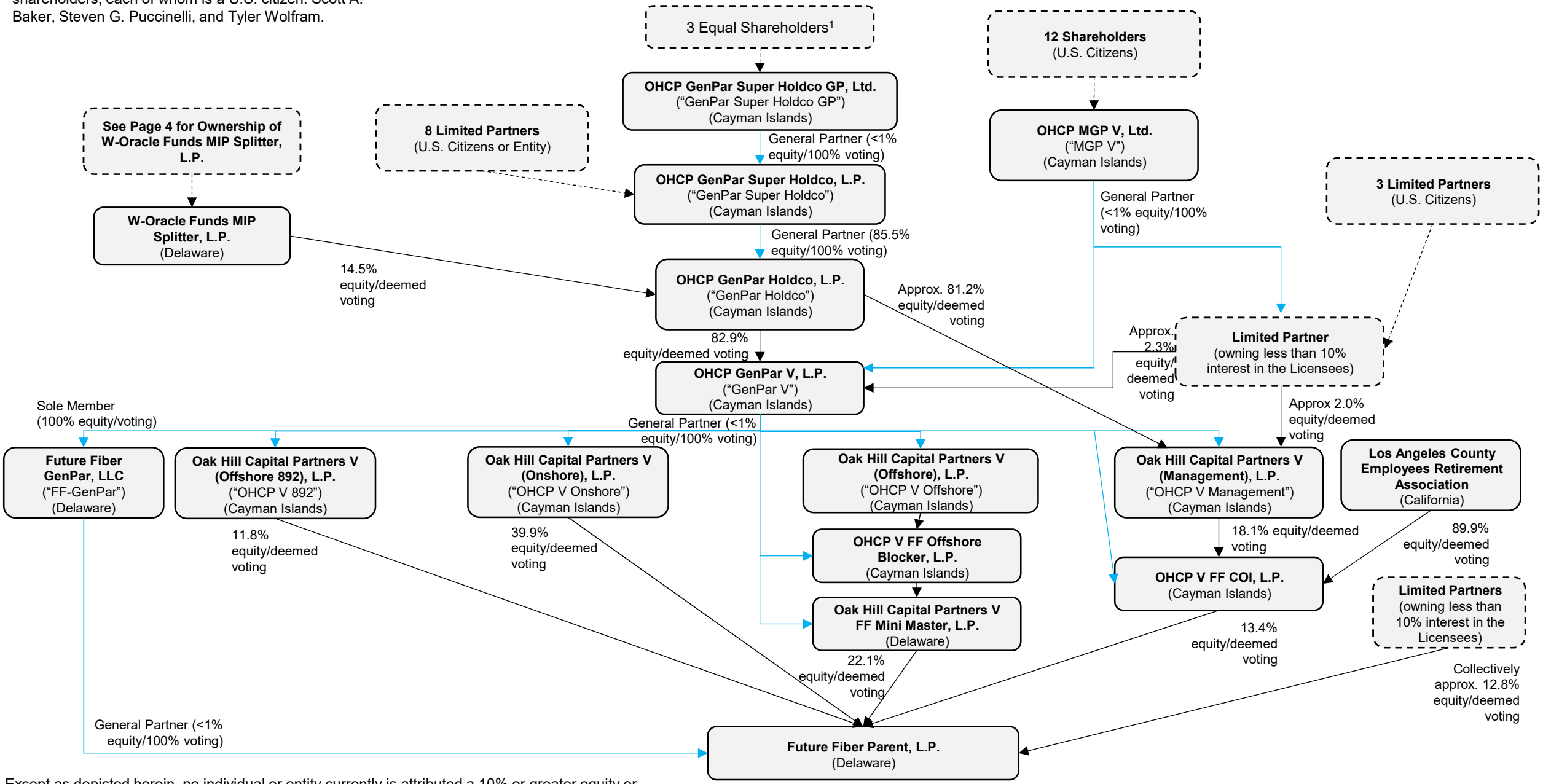
Current Ownership Structure of Licensees



Unless otherwise indicated, all ownership/control percentages are 100% and represent both equity and voting interests.

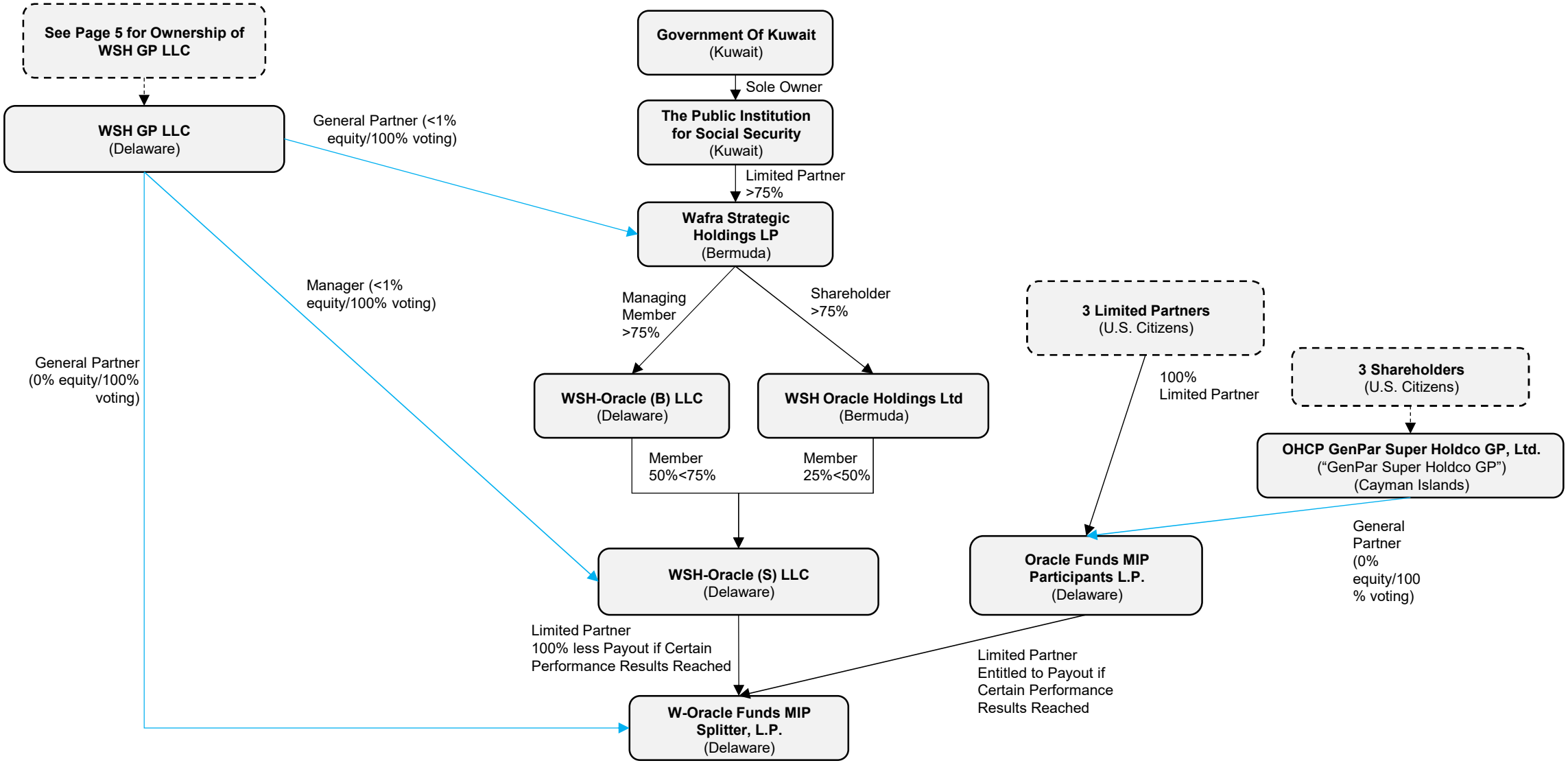
[1] OHCP GenPar Super Holdco GP, Ltd. has three (3) equal shareholders, each of whom is a U.S. citizen: Scott A. Baker, Steven G. Puccinelli, and Tyler Wolfram.

Current Ownership Structure of Future Fiber Parent, L.P.

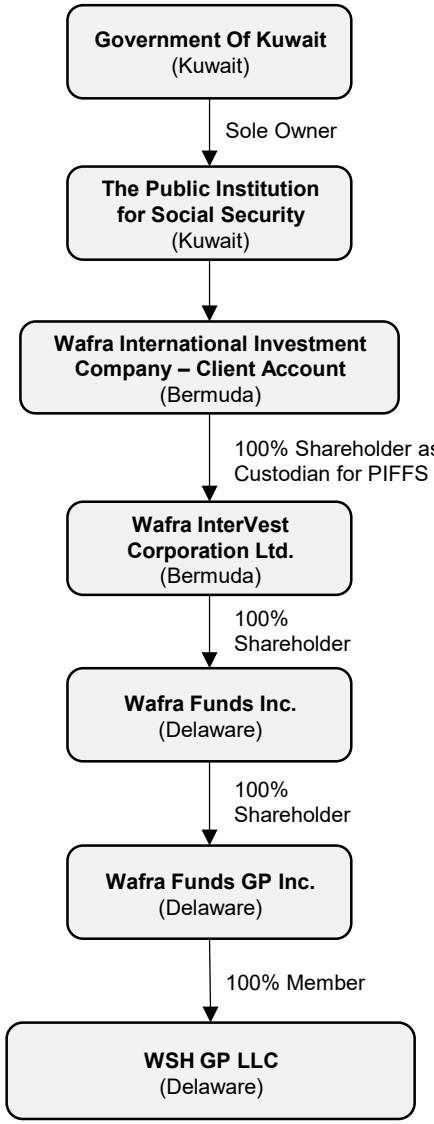


Except as depicted herein, no individual or entity currently is attributed a 10% or greater equity or voting interest in the Licensees.

Ownership Structure of W-Oracle Funds MIP Splitter, L.P.

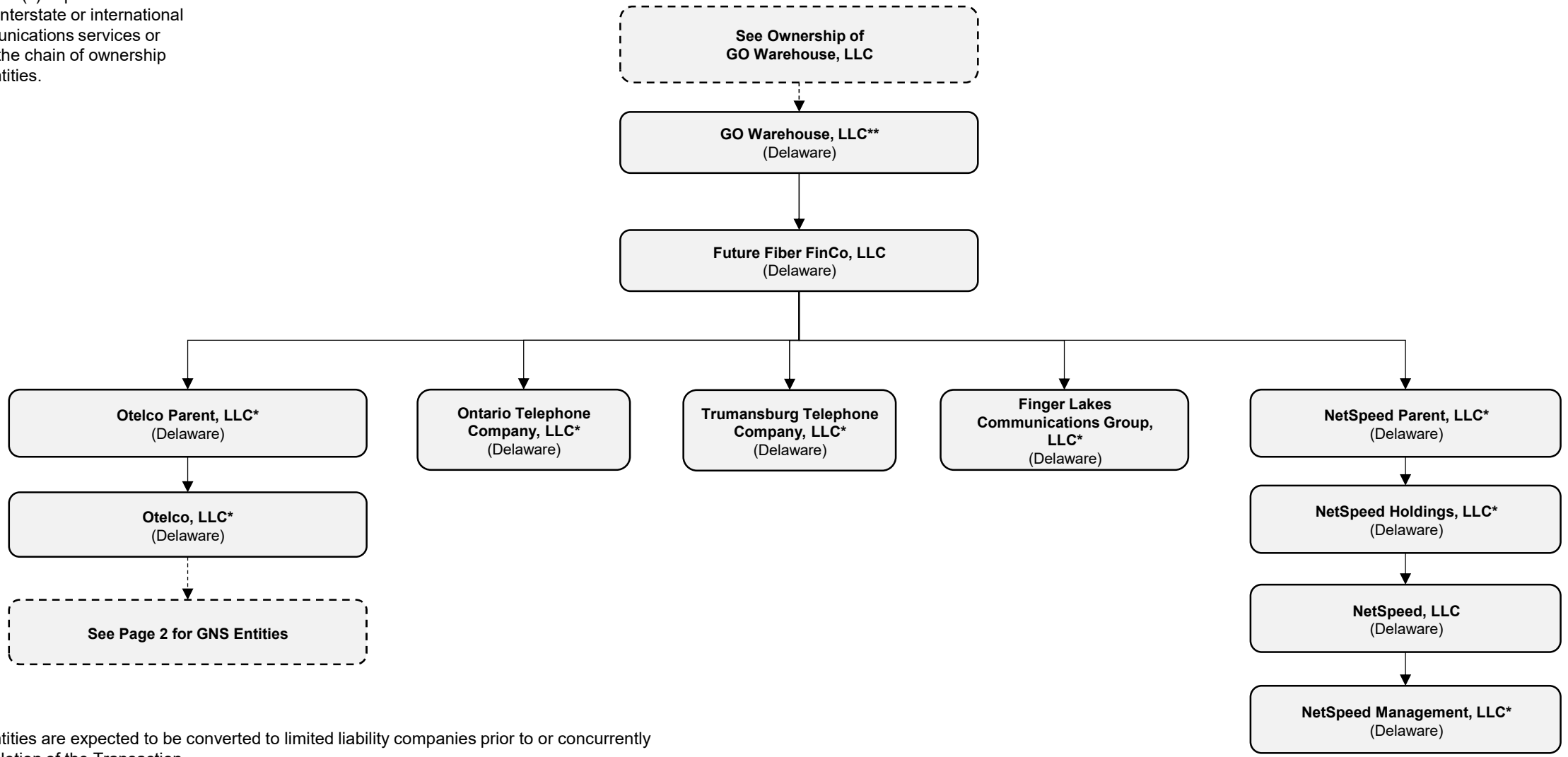


Ownership Structure of WSH GP LLC



The entities listed herein only include (1) those entities and subsidiaries of Future Fiber Parent, L.P. that hold FCC authorization(s) to provide domestic interstate or international telecommunications services or (2) are in the chain of ownership of such entities.

Post-Closing Ownership Structure of Licensees



*These entities are expected to be converted to limited liability companies prior to or concurrently with completion of the Transaction.

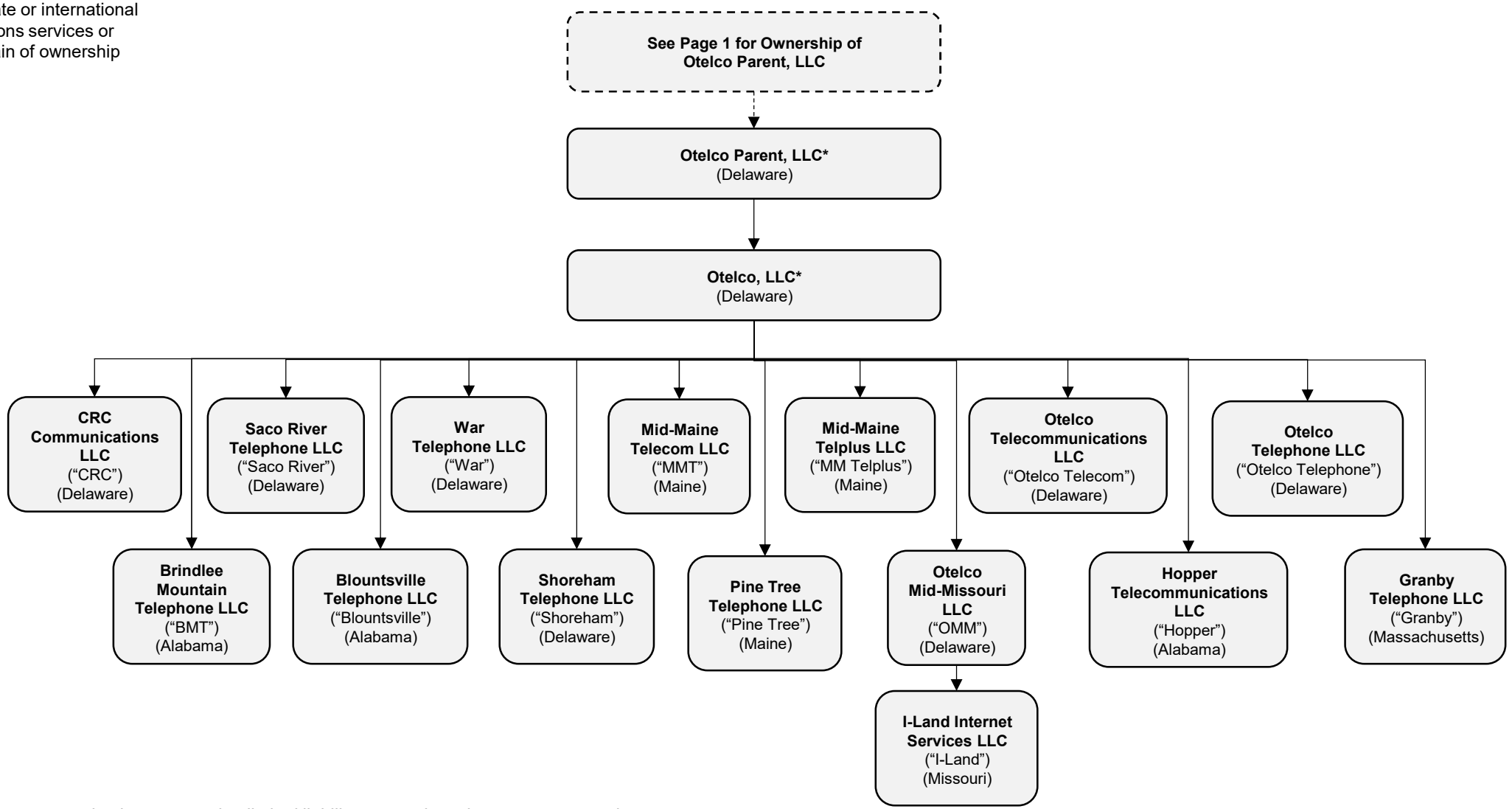
**This entity has not yet been formed and is not expected to be formed until shortly prior to completion of the Transaction.

Unless otherwise indicated, all ownership/control percentages are 100% and represent both equity and voting interests.

The following entities may be dissolved prior to completion of the Transaction: NetSpeed Parent, LLC; NetSpeed Holdings, LLC; Otelco Parent, LLC.

The entities listed herein only include (1) those entities and subsidiaries of Future Fiber Parent, L.P. that hold FCC authorization(s) to provide domestic interstate or international telecommunications services or (2) are in the chain of ownership of such entities.

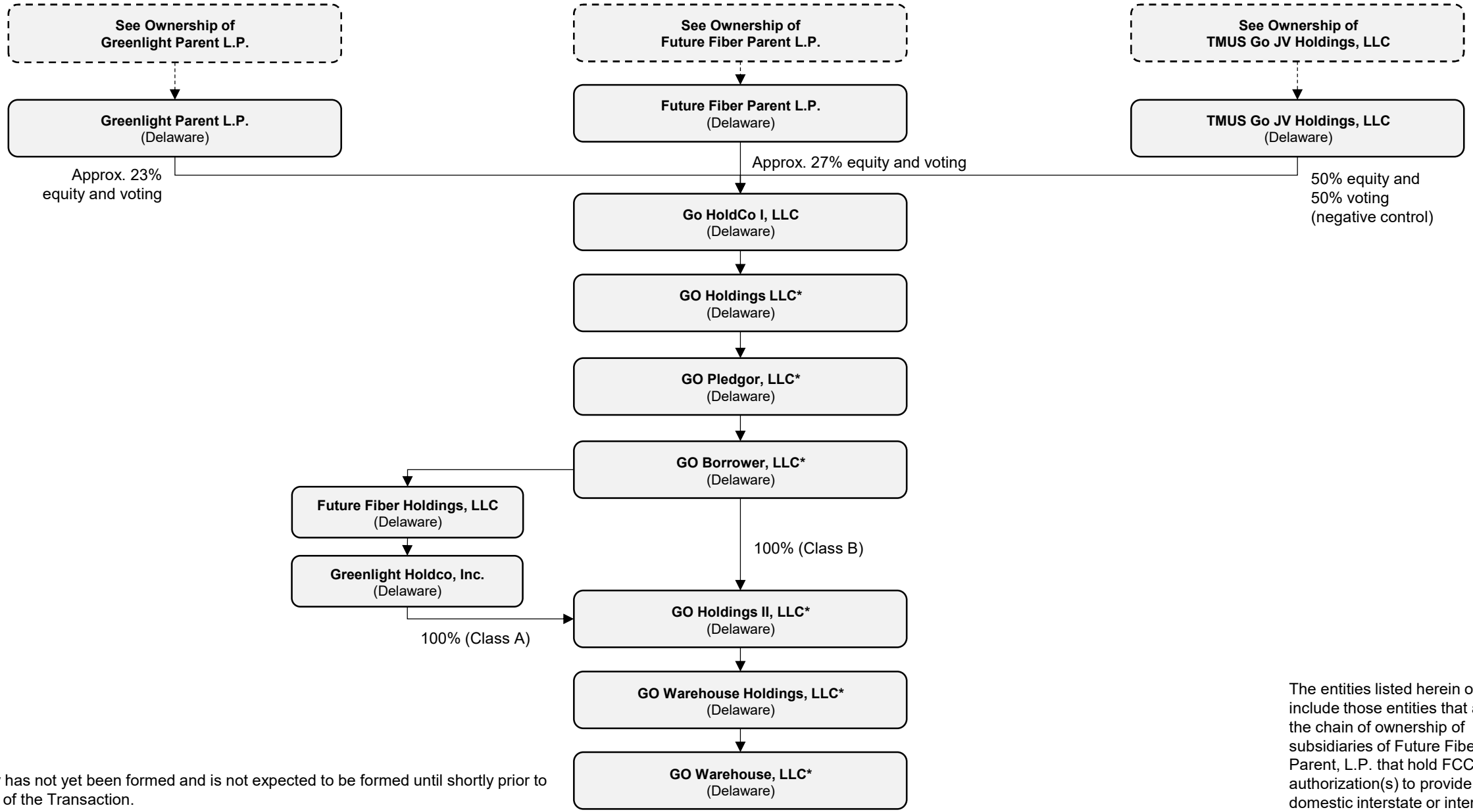
Post-Closing Ownership Structure of Licensees



*These entities are expected to be converted to limited liability companies prior to or concurrently with completion of the Transaction.

Unless otherwise indicated, all ownership/control percentages are 100% and represent both equity and voting interests.

Post-Closing Ownership of GO Warehouse, LLC



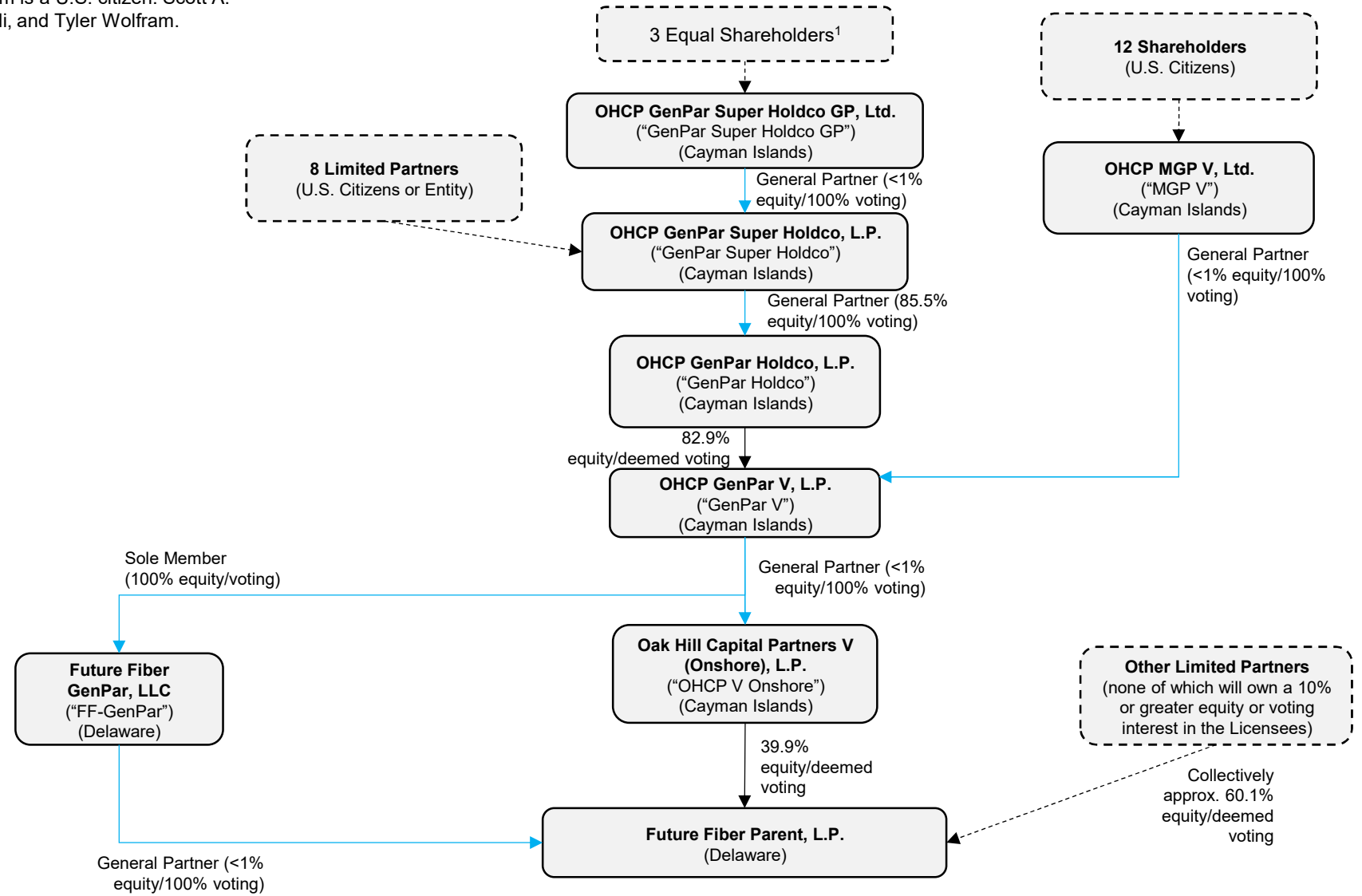
*This entity has not yet been formed and is not expected to be formed until shortly prior to completion of the Transaction.

Unless otherwise indicated, all ownership/control percentages are 100% and represent both equity and voting interests.

The entities listed herein only include those entities that are in the chain of ownership of subsidiaries of Future Fiber Parent, L.P. that hold FCC authorization(s) to provide domestic interstate or international telecommunications services.

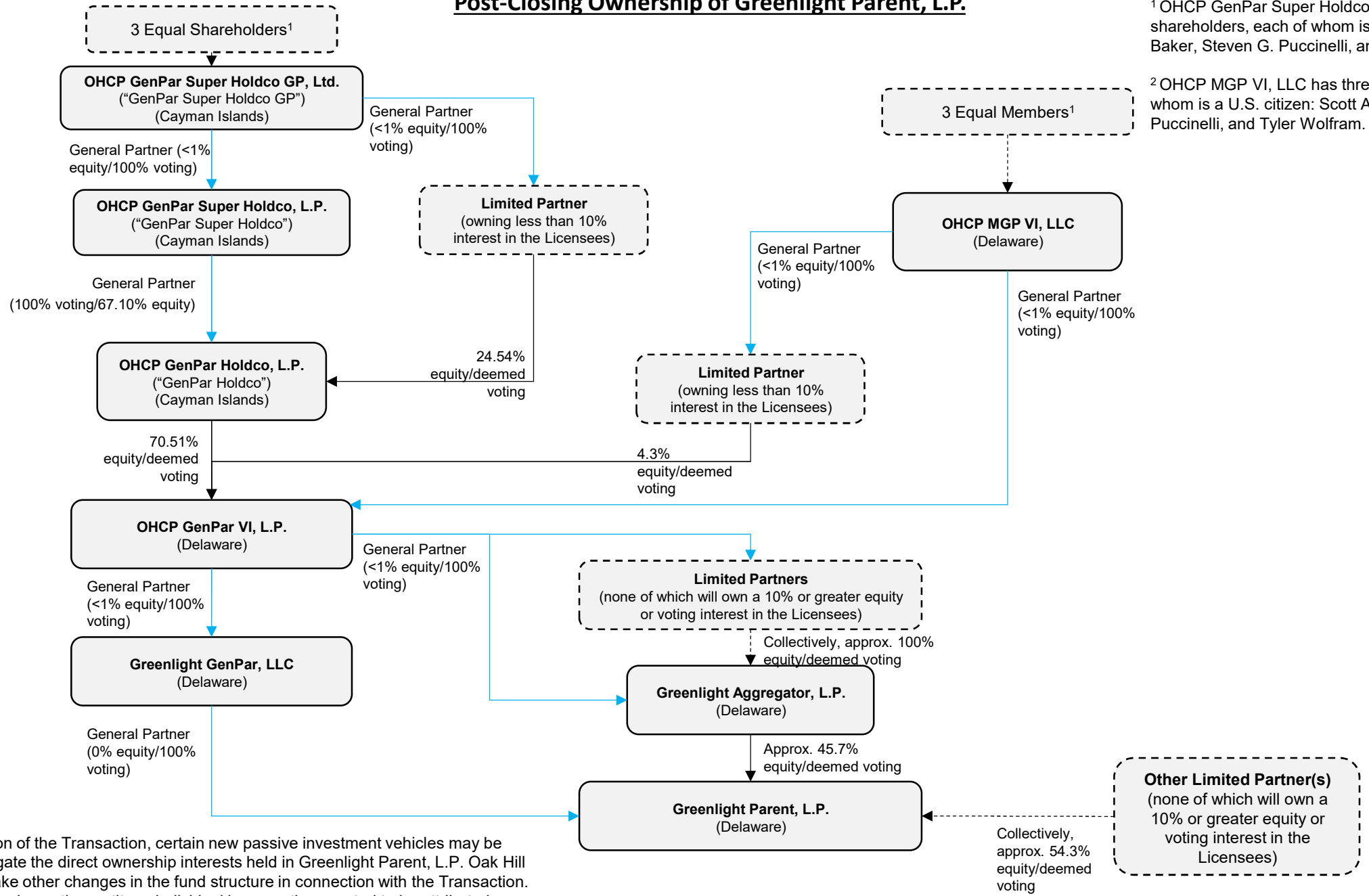
[1] OHCP GenPar Super Holdco GP, Ltd. has three (3) equal shareholders, each of whom is a U.S. citizen: Scott A. Baker, Steven G. Puccinelli, and Tyler Wolfram.

Post-Closing Ownership of Future Fiber Parent, L.P.



Except as depicted herein, no individual or entity is expected to be own a 10% or greater equity or voting interest in the Licensees.

Post-Closing Ownership of Greenlight Parent, L.P.



[1] OHCP GenPar Super Holdco GP, Ltd. has three (3) equal shareholders, each of whom is a U.S. citizen: Scott A. Baker, Steven G. Puccinelli, and Tyler Wolfram.

[2] OHCP MGP VI, LLC has three (3) members, each of whom is a U.S. citizen: Scott A. Baker, Steven G. Puccinelli, and Tyler Wolfram.

Prior to completion of the Transaction, certain new passive investment vehicles may be created to aggregate the direct ownership interests held in Greenlight Parent, L.P. Oak Hill may also undertake other changes in the fund structure in connection with the Transaction. Except as disclosed, no other entity or individual is currently expected to be attributed a 10% or greater interest in Licensees through an interest in Greenlight Parent, L.P.

Post-Closing Ownership of TMUS GO JV Holdings, LLC



Notes:

1. Ownership is 100% unless otherwise stated.
2. Percentages denote both economic and voting interests unless otherwise stated.
3. POI denotes place of incorporation.
4. PPB denotes principal place of business.

*Public Shareholders (71.03%) and Sondervermögen ("special fund"), which is an asset established and managed by the German government and holds a 0.38% interest in Deutsche Telekom AG through a series of investment vehicles. No individual public shareholder holds >5% of the company's shares.

**As of April 22, 2026, DT and SoftBank held, directly or indirectly, approximately 53.8% and 0.9%, respectively, of the outstanding T-Mobile common stock, with the remaining approximately 45.3% of the outstanding T-Mobile common stock held by other stockholders. No individual public shareholder, aside from DT and SoftBank, holds >5% of the company's shares.

EXHIBIT 2

Table of Organization of Management Post-Transaction

Name	Title
Richard Clark	President and Chief Executive Officer
Anna Reynolds	Executive Vice President and Chief Financial Officer
Thomas Perrone	Chief Operating Officer
Matthew Krueger	Chief Marketing Officer
Trina Bragdon	General Counsel and Senior Vice President
David Allen	General Manager and Senior Vice President of Network Operations
Robert Fielding	Senior Vice President of Sales

CONFIDENTIAL EXHIBIT 3

NetSpeed, LLC Financial Statements

[CONFIDENTIAL – NOT FOR PUBLIC DISCLOSURE PURSUANT TO CONN. GEN. STAT. § 1-210(b)(5)]

The financial statements are provided under seal subject to a Motion for Protective Order.

EXHIBIT 4

Go Holdco I, LLC Capital Structure

Go Holdco I, LLC is a newly formed Delaware limited liability company created for purposes of the proposed Transaction. 100% of all membership interests in Go Holdco I, LLC are currently held by Greenlight Aggregator, L.P., a Delaware limited partnership. As a newly formed entity, Go Holdco I, LLC does not have financial statements.

Upon completion of the proposed Transaction, 50 percent of the voting membership interests and combined voting and non-voting membership interests in Go Holdco I, LLC will be held by TMUS Go JV Holdings LLC; 27% of the combined voting and non-voting membership interests in Go Holdco I, LLC will be held by Future Fiber Parent, L.P.; and approximately 23 percent of the combined voting and non-voting membership interests in Go Holdco I, LLC will be held by Greenlight Parent L.P.

VERIFICATION

STATE OF MAINE §
§
COUNTY OF PENOBSCOT §

I, Trina Bragdon, state that I am General Counsel and Senior Vice President of Human Resources and Regulatory Affairs of NetSpeed LLC (the "Company"); that the foregoing filing was prepared under my direction and supervision; and that the contents thereof and the certifications contained therein with respect to the Company are true and correct to the best of my knowledge, information and belief.

Trina Bragdon
General Counsel and Senior Vice President of Human Resources and Regulatory Affairs
NetSpeed LLC

SWORN TO AND SUBSCRIBED before me on the 3rd day of June, 2026.

Notary Public

My commission expires: 4/11/2031

Juanita E. Murray
Notary Public - Maine
My Commission Expires
April 11, 2031

VERIFICATION

STATE OF CALIFORNIA §
§
COUNTY OF SAN MATEO §

I, Eun Ji Jun, state that I am Vice President of Future Fiber Parent, L.P. (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents thereof and the certifications contained therein with respect to the Company are true and correct to the best of my knowledge, information and belief.

Eun Ji Jun
Vice President
Future Fiber Parent, L.P.

SWORN TO AND SUBSCRIBED before me on the 4 day of June, 2026.

Notary Public

My commission expires: _____

CT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of San Mateo

Subscribed and sworn to (or affirmed) before me on this 4th day of June, 20 26, by Eun Ji Jun,

proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

HELEN SUTHERLAND
COMM. # 2526812
NOTARY PUBLIC • CALIFORNIA
SAN MATEO COUNTY
Comm. Exp. JULY 27, 2029

(Seal)

Signature Helen Sutherland

VERIFICATION

STATE OF NEW YORK §
§
COUNTY OF ERIE §

I, Kevin Espinosa, state that I am Secretary of Go Holdco I, LLC (the "Company"); that I am authorized to make this Verification on behalf of the Company; that the foregoing filing was prepared under my direction and supervision; and that the contents thereof and the certifications contained therein with respect to the Company are true and correct to the best of my knowledge, information and belief.

Kevin Espinosa
Secretary
Go Holdco I, LLC

SWORN TO AND SUBSCRIBED before me on the 4th day of June, 2026.

Amy L. Andrus
Notary Public, State of New York
Registration No. 02AN0023029
Qualified in Erie County
Commission Expires April 1, 2028

Notary Public

My commission expires: 4/1/28

CT