Date Filed: October 02, 2026

Witness: Dzialo, Michael J, FALLON, MATTHEW P, Vancho, James J
Request from: Public Utilities Regulatory Authority

Question:
(Underwriting) Application, Att. A, p. 17. Explain how the Authority can be assured the Company's underwriters will provide the best terms and conditions.

Response:

As discussed in the pre-filed Testimony of Company Witnesses Fallon, Vancho and Dzialo (Attachment A to the Application filed in this docket), the Company will file a report with PURA within 30 days following each issuance of long-term debt that summarizes the terms and actual costs of each issuance and demonstrates compliance with the pre-approved parameters. The Company proposes to include in each report the yield of similar utility debt securities with comparable terms, maturities and ratings at the time of issuance. This will provide PURA with an objective way to evaluate the competitiveness of the yield on new CL&P long-term debt.