Date Filed: October 02, 2026

Witness: Dzialo, Michael J, FALLON, MATTHEW P, Vancho, James J
Request from: Public Utilities Regulatory Authority

Question:
(FEES) Application, Att. A, p. 12. Provide the names of the Company's and lender's counsel and the legal fees for each firm. Explain how these current fees compare to legal fees in past offerings of similar size and maturity that the Company has placed. Include the factors the Company used to determine the reasonableness of the fees.

Response:

In the public market, the issuer does not pay lender's counsel.

The Company is responsible to pay its counsel fees and the Trustee's counsel fees. Although the Trustee chooses their own counsel, the Company receives an estimate of the fees before an issuance.

Please refer to Q-RRU-007, Attachment 1, for the counsel names and the estimated fees per issuance. These estimated fees were based on, and are consistent with, past issuances. The Company's internal counsel negotiates the fees for external counsel and reviews the external counsel's invoices for reasonableness prior to paying.