THE CONNECTICUT LIGHT AND POWER COMPANY
EMBEDDED COST OF LONG-TERM DEBT
March 31, 2026

CL&P Financing Application
Docket No. 26-09-xx
Attachment O
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RATE	SERIES	DATE ISSUED	MATURITY DATE	AMOUNT ISSUED	FACE AMT OUTSTANDING	UNAMORTIZED (PREM.) DISC.	UNAMORTIZED DEBT EXPENSE	UNAMORTIZED LOSS ON REACQUIRED	INTEREST RATE LOCKS	CARRYING VALUE	ANNUALIZED COST OF DEBT
	ISSUE:										
4.150%	Series A - 2015 - $350,000,000	5/20/2015	6/1/2045	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
4.150%	Series A - 2015	5/20/2015	6/1/2045	50,000,000	50,000,000	918,009	344,038	-	-	48,737,953	2,140,846
4.150%	Series A - 2015	5/20/2015	6/1/2045	300,000,000	300,000,000	3,327,172	2,173,136	-	-	294,499,692	12,736,221
3.200%	Series A - 2017	3/10/2017	3/15/2027	300,000,000	300,000,000	93,500	249,482	-	-	299,657,018	9,974,161
3.200%	Series A - 2017 Reopener	9/17/2019	3/15/2027	200,000,000	200,000,000	(1,271,305)	224,021	-	-	201,047,284	5,257,509
4.000%	Series A- 2018	3/28/2018	4/1/2048	500,000,000	500,000,000	891,000	3,999,732	-	-	495,109,268	20,222,306
4.000%	Series A-2018 Reopener	4/1/2019	4/1/2048	300,000,000	300,000,000	(6,035,592)	2,426,093	-	-	303,609,499	11,835,932
5.850%	M3 P.C. SERIES 1993A	9/22/1993	9/1/2028	-	-			609,889	-	(609,889)	252,370
4.375%	Series A PCRB - 2011	10/24/2011	9/1/2028	-	-			132,615	-	(132,615)	54,875
1.250%	Series B PCRB - 2011	10/24/2011	9/1/2028	-	-			109,993	-	(109,993)	45,515
2.500%	Series A - 2013	1/15/2013	1/15/2023	-	-			-	-	-	-
4.300%	Series A - 2014	8/17/2017	4/15/2044	225,000,000	225,000,000	(14,806,292)	1,472,969	-	-	238,333,323	8,935,821
4.300%	Series A - 2014	4/24/2014	4/15/2044	250,000,000	250,000,000		1,661,961	-	-	248,338,039	10,840,769
0.750%	Series A - 2020	11/16/2020	12/1/2025	-	-	-	-	-	-	-	2,478,742
2.050%	Series A - 2021	6/30/2021	7/1/2031	425,000,000	425,000,000	602,438	2,022,544	-	-	422,375,018	9,212,496
5.950%	M3 P.C. SERIES 1993B	9/22/1993	9/1/2028	-	-			41,226	-	(41,226)	17,059
	M3 P.C. SERIES 1993B	9/22/1993	1/15/2023	-	-			-	-	-	-
5.850%	SB PCN - 1992 SERIES A	12/17/1992	1/15/2023	-	-			-	-	-	-
9.375%	9 3/8% SERIES 1978		4/1/2008	-	-			-	-	-	-
7.500%	7 1/2% SERIES YY	7/14/1993	7/1/2023	-	-			-	-	-	-
7.375%	7 3/8% SERIES ZZ	12/22/1993	12/1/2025	-	-			-	-	-	102,667
9.250%	9 1/4% SERIES EE		3/1/2008	-	-			-	-	-	-
8.500%	8 1/2% 1994 SERIES C	6/1/1994	5/1/2024	-	-			-	-	-	-
8.500%	8 1/2% 1994 SERIES C	6/1/1994	9/15/2034	-	-			365,928	-	(365,928)	43,050
7.875%	7 7/8% 1994 SERIES D	10/12/1994	10/1/2024	-	-			-	-	-	-
3.350%	SERIES A - 1996		5/1/2031	-	-			-	-	-	-
1.550%	Pollution Control Bonds	5/21/1996	5/1/2031		-			1,207,966	-	(1,207,966)	237,633
n/a	SB PCN - 1984 SERIES	12/12/1984	12/1/2022	-	-			-	-	-	-
5.900%	SB PCN - 1986 SERIES	12/23/1986	1/15/2023	-	-			-	-	-	-
n/a	SB PCN - 1983 SERIES	12/29/1983	12/1/2022	-	-			-	-	-	-
5.900%	SB PCN - 1988 SERIES	10/27/1988	1/15/2023	-	-			-	-	-	-
7.375%	SERIES TT	12/21/1989	12/1/2019	-	-			-	-	-	-
5.750%	Series B - 2004	9/15/2004	9/15/2034	130,000,000	130,000,000	265,561	418,938	-	-	129,315,501	7,555,531
5.625%	Series B - 2005	4/7/2005	4/1/2035	100,000,000	100,000,000	12,600	308,740	-	-	99,678,660	5,660,704
6.350%	Series A - 2006	6/7/2006	6/1/2036	250,000,000	250,000,000	44,062	813,021	-	-	249,142,917	15,959,303
5.250%	Series A - 2023	1/10/2023	1/15/2053	500,000,000	500,000,000	940,706	5,214,351	-	-	493,844,943	26,480,095
4.900%	Series B - 2023	7/26/2023	7/1/2033	300,000,000	300,000,000	424,125	2,118,636	-	-	297,457,239	15,050,726
6.350%	Interest Rate Lock - 2006 Series A	6/7/2006	6/1/2036	-	-	-	-	-	(1,568,132)	1,568,132	(154,244)
6.350%	Interest Rate Lock - 2006 Series A	6/7/2006	6/1/2036	-	-	-	-	-	(1,082,974)	1,082,974	(106,523)
5.750%	Series B - 2007 RATE LOCK	3/27/2007	3/1/2037	-	-	-	-	-	354,208	(354,208)	32,447
5.750%	Series B - 2007 RATE LOCK	3/27/2007	3/1/2037	-	-	-	-	-	234,905	(234,905)	21,519
6.370%	Series D - 2007 RATE LOCK	9/17/2007	9/1/2037	-	-	-	-	-	1,088,442	(1,088,442)	95,338
6.370%	Series D - 2007 RATE LOCK	9/17/2007	9/1/2037	-	-	-	-	-	721,862	(721,862)	63,228
5.650%	Series A - 2008 RATE LOCK	5/27/2008	5/1/2018	-	-	-	-	-	-	-	-
5.650%	Series A - 2008 RATE LOCK	5/27/2008	5/1/2018	-	-	-	-	-	-	-	-
5.750%	Series B - 2007	3/27/2007	3/1/2037	150,000,000	150,000,000	528,367	551,113	-	-	148,920,520	8,723,884
6.375%	Series D - 2007	9/17/2007	9/1/2037	100,000,000	100,000,000	89,438	384,241	-	-	99,526,321	6,416,490
5.650%	Series A - 2008	5/27/2008	5/1/2018	-	-	-	-	-	-	-	-
5.500%	Series A - 2009	2/13/2009	2/1/2019	-	-	-	-	-	-	-	-
4.650%	Series A - 2024	1/23/2024	1/1/2029	350,000,000	350,000,000	398,475	1,781,027	-	-	347,820,498	17,067,545
4.950%	Series B - 2024	8/13/2024	8/15/2034	300,000,000	300,000,000	1,112,500	2,460,158	-	-	296,427,342	15,278,719
4.950%	Series A - 2025	1/13/2025	1/15/2030	400,000,000	400,000,000	408,000	2,746,766	-	-	396,845,234	20,650,601
				$ 5,130,000,000	$ 5,130,000,000	$ (12,057,236)	$ 31,370,967	$ 2,467,619	$ (251,689)	$ 5,108,470,339	$ 233,183,337
								Original	March 2025	5,505,129,313	
								Original	June 2025	5,505,796,881	
								Original	September 2025	5,506,784,939	
								Original	December 2025	5,107,700,316	
								Original	5-Qtr Average	$ 5,346,776,358	4.36%
EMBEDDED COST OF LONG-TERM DEBT											
IMPACTS OF NEW ISSUANCE:											
5.150%	New Issuance - 2026			$ 1,150,000,000	$ 1,150,000,000	-	$ 10,872,565	$ -	$ -	$ 1,139,127,435	60,312,257
3.200%	Series A - 2017			(300,000,000)	(300,000,000)	-	-	-	-	(300,000,000)	(9,939,863)
3.200%	Series A - 2017 Reopener			(200,000,000)	(200,000,000)	-	-	-	-	(200,000,000)	(5,362,238)
				$ 5,780,000,000	$ 5,780,000,000	$ (12,057,236)	$ 42,243,532	$ 2,467,619	$ (251,689)	$ 5,747,597,774	278,193,493
								Adjusted	March 2025	6,144,256,748	
								Adjusted	June 2025	6,144,924,316	
								Adjusted	September 2025	6,145,912,374	
								Adjusted	December 2025	5,746,827,751	
IMPACT OF NEW ISSUANCE ON EMBEDDED COST OF LONG-TERM DEBT									5-Qtr Average	$ 5,985,903,793	4.65%